

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11
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LATAM Airlines Group S.A., <i>et al.</i> , ¹)	Case No. 20-11254 (JLG)
)	
)	
Debtors.)	Jointly Administered
)	

**SCHEDULE OF ASSETS AND LIABILITIES FOR
AEROLINHAS BRASILEIRAS S.A. (CASE NO. 20-11603)**

¹ The Debtors in these Chapter 11 Cases, along with each Debtor's U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (20-341843996); Holdco Colombia II SpA (76-9336885); Holdco Colombia I SpA (76-9310053); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85- 7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65- 0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 Cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LATAM Airlines Group S.A., *et al.*,

Debtors.¹

Chapter 11

Case No.: 20-11254 (JLG)

Jointly Administered

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 26, 2020 (the “Initial Petition Date”), LATAM Airlines Group S.A. (“LATAM Parent”) and 28 of its affiliated debtors and debtors in possession in the above-captioned Chapter 11 cases (each an “Initial Debtor” and, collectively, the “Initial Debtors”) commenced voluntary cases (the “Initial Chapter 11 Cases”) under chapter 11 of title 11, United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

On July 7, 2020 and July 9, 2020 (each, a “Subsequent Petition Date” and, together with the Initial Petition Date, as applicable to each Debtor (as defined below), the “Petition Date”), additional LATAM affiliates (the “Subsequent Debtors” and, together with the Initial Debtors, the “Debtors”) filed voluntary petitions under chapter 11 of the Bankruptcy Code (the “Subsequent Chapter 11 Cases” and, together with the Initial Chapter 11 Cases, the “Chapter 11 Cases”).

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (20-341843996); Holdco Colombia II SpA (76-9336885); Holdco Colombia I SpA (76-9310053); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85-7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65-0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 20-11254 (JLG).

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors with unaudited information available as of the applicable Petition Date.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules and Statements and these Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Reservation of Rights. The Debtors’ Chapter 11 Cases are large and complex. The Debtors’ management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation.

The Debtors have made reasonable efforts to schedule the assets and liabilities, required financial information, and cash disbursements according to the appropriate Debtor entity. However, because LATAM’s accounting systems and practices were developed for consolidated reporting purposes, it is possible that not all scheduled information is attributed or recorded with the correct Debtor entity on these Schedules and Statements.

Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Due to the complexity and size of the Debtors’ businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements

could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination, and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E as “priority,” on Schedule F as “unsecured priority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

1. Basis of Presentation. LATAM Parent historically prepared consolidated quarterly and annual consolidated financial statements that were audited annually and included all of the Debtors, as well as affiliated non-Debtor entities (together, “LATAM”). Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by LATAM.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with IFRS (International Financial Reporting Standards), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with IFRS.

2. Reporting Date. Each Debtor operates on a fiscal year ending on December 31st annually. All asset and liability information, except where otherwise noted, is provided as of the applicable Petition Date.

3. Currency. All amounts are reflected in U.S. dollars, which LATAM uses as its reporting currency.

4. Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve the right to amend the reported amounts of assets, liabilities, revenues, and expenses to reflect changes in those estimates or assumptions.

5. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values or, conversely, claims listed as unliquidated, contingent and/ or disputed, the actual totals may be different than the listed totals.

6. **Undetermined, To be Determined or Unknown Amounts.** The description of an amount as “undetermined,” “to be determined,” or “unknown” is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Cases.

7. **Asset Presentation and Valuation.** The Debtor assets presented are based on values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors’ books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements.

8. **Cash Management.** The Debtors use an integrated, centralized cash management system to facilitate the collection, concentration and disbursement of the various Debtors’ funds in approximately twenty-eight countries around the world. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. A description of the Debtors’ prepetition cash management system is contained in the *Motion of the Debtors for Interim and Final Orders Authorizing Continued Use of Cash Management System* [Docket No. 19] and further detail is contained in the *Motion to Authorize Debtors’ Motion for Entry of Interim and Final Orders Directing Certain Orders in the Chapter 11 Cases of LATAM Airlines Group S.A. et al. Be Made Applicable to Subsequent Debtors* [Docket No. 484].

9. **Contingent Assets and Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) intercompany loans, (iv) tax-sharing agreements, (v) warranties, (vi) operational and servicing agreements, (vii) shared service agreements, and (viii) other arrangements.

10. Guarantees and Other Secondary Liability Claims. The Debtors have used their reasonable best efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other similar agreements. Where such Guarantees have been identified, they have been included in the relevant Schedules of the Debtor or Debtors affected by such Guarantees. Where a Guarantee exists, co-obligors are listed on a Debtor’s Schedule H to the extent the Debtor is either the primary obligor or the guarantor of the relevant obligation. To the extent that a Debtor is a guarantor, such Guarantees are also listed on its Schedule D or E/F, as appropriate, and listed as “contingent” and “unliquidated” unless otherwise specified. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize, reclassify, add, or remove any such contract or claim.

11. Pledged Assets. A significant amount of the assets listed on the Debtors’ Schedule A/B have been pledged as collateral by the Debtors. Assets pledged as collateral include, among other things, cash, securities, inventories, equipment, aircraft, engines, spare parts, equity interests in subsidiaries, contract rights, and other related assets.

In certain instances, LATAM Parent or another Debtor may be a co-obligor or guarantor with respect to the obligations of another Debtor or non-Debtor, which obligation or guarantee is secured by property pledged by the Debtor. To the extent that the Debtor no longer holds title to the pledged collateral securing the obligation or guarantee, such obligation or guarantee is considered unsecured and is listed on that Debtor’s Schedule F.

12. Leases and Executory Contracts. Certain leases relating to LATAM’s fleet are reflected twice in a Debtor’s Schedules – once in the Debtor’s Schedule G as an executory contract and again in its Schedule D or F, as appropriate, as a contingent, unliquidated claim on account of the Debtor’s corresponding obligations under the lease or contract. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.

13. Aircraft. As of the Initial Petition Date, the Initial and Subsequent Debtors together operated 340 aircraft, the bulk of which were not owned directly by the Debtors and are therefore not reflected as assets on their respective Schedule A/B. These 340 aircraft comprised the entirety of LATAM's fleet, with the Initial Debtors' fleet consisting of 320 aircraft and the Subsequent Debtors' fleet consisting of the remaining 20 aircraft. As of the Initial Petition Date, the Initial Debtors subleased 160 of the aircraft in their fleet to the Subsequent Debtors.

As to the 320 aircraft comprising the Initial Debtors' fleet, as of the Initial Petition Date: (a) 30 aircraft were directly owned by Initial Debtors; (b) 5 aircraft were owned by trusts (each, a "Leasing Trust") in which certain of the Initial Debtors held the beneficial interests (see Global Note in response to Statement Question 12 for more detail regarding the Leasing Trusts); and (c) the remaining 285 aircraft were leased by the Initial Debtors through a combination of 187 finance and tax leases and 98 operating leases with third parties.

As to the 20 aircraft comprising the Subsequent Debtors' fleet, as of their respective Petition Dates: (a) 2 aircraft were directly owned by Subsequent Debtors; and (b) the remaining 18 aircraft were leased by the Subsequent Debtors through a combination of 15 finance and tax leases and 3 operating leases with third parties.

Under a finance or tax lease, the Debtor leases an aircraft through a separate entity (a Special Purpose Vehicle, "SPV") that is the legal owner of the aircraft. The SPV generally finances the acquisition of the aircraft by issuing debt to a third party lender. To the extent that a Debtor guarantees the financial obligations of an SPV to the third party lender, such guarantee is listed in accordance with Global Note 10 above. To the extent that a Debtor owns an SPV or holds the beneficial interest in a Leasing Trust, such ownership interest will be listed on that Debtor's Schedule A/B without reference to the underlying assets of the SPV or trust. The Debtor may then operate the aircraft or sublease the aircraft to another Debtor or non-Debtor.

Under an operating lease, the Debtor leases an aircraft directly from a third party lessor, and in some occasions, may sublease the aircraft to another Debtor or non-Debtor.

To the extent that a Debtor leases an aircraft from a non-Debtor lessor, either from an SPV or a third party under an operating lease, such lease will be reflected in the Debtor's Schedule F, as a contingent and unliquidated claim, and also in its Schedule G. This treatment likewise applies to situations where a Debtor leases or subleases an aircraft from another Debtor.

14. Intercompany Transactions. Net intercompany balances between a given Debtor and other LATAM entities as of the applicable Petition Date are reported on such Debtor's Schedules in response to Question AB77 (Other property of any kind not already listed) for net intercompany receivables and Question F for any net intercompany payables. Furthermore, revenues listed in Statement Part 1 (Income) include gross intercompany revenue and do not reflect any intercompany setoffs or eliminations.

15. Liabilities. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as "unknown," "to be

determined,” or “undetermined.” Further, liabilities such as certain deferred liabilities, accruals, or general reserves are not included as they are general estimates and do not represent specific claims as of the Petition Date for each Debtor. Accordingly, the total amounts listed for some categories of liabilities in the Schedules and the Statements may not be equal to the aggregate amount of the Debtors’ total liabilities as noted on any financial statements issued prior to the Petition Date.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

16. Creditor Facilities. Although there may be multiple parties that hold a portion of the debt comprising the Debtors’ prepetition credit facilities and notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule D, E/F, and H.

17. Confidentiality. The home addresses of most of the Debtors’ current and former employees (including directors and officers) may reflect the office locations of the employees.

18. First Day Orders. The Bankruptcy Court has authorized (each, a “First Day Order”) the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, payments relating to the Debtors’ employee wages and compensation, severance, benefits, and reimbursable business expenses; goods and services ordered prepetition but received post-petition; customer programs and obligations; insurance obligations; and prepetition taxes and fees. Given that certain of these claims are anticipated to be paid in accordance with the First Day Orders, such claims may not be listed in the Schedules, or may otherwise be listed as “unknown” or “to be determined.”

In addition, the Bankruptcy Court has authorized the Debtors to pay certain prepetition fuel vendors, critical & foreign vendors, and lienholders. Accordingly, the scheduled claims may not reflect those prepetition expenses that have been or will be paid in accordance with the First Day Orders.

The Debtors reserve their rights to object to any listed claims on the ground that, among other things, such claims have already been satisfied pursuant to a First Day Order. The estimate of claims set forth in the Schedules may not reflect assertions by the Debtors’ creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

19. Excluded Assets and Liabilities. The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items which may be included in their IFRS financial statements from the Schedules: operating leases, accrued salaries, employee benefit accruals, and certain other accruals, capitalized interest, debt acquisition costs, restricted cash, goodwill, financial instruments, air traffic liabilities, certain other assets, and deferred revenues and gains.

The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims exist. Other immaterial assets and liabilities may also have been excluded.

20. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have expired by their terms. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have not expired by their terms. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.

21. Liens. The inclusion on Schedule D of creditors is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. A careful review of the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

22. Insiders. For the purposes of their responses to Statement Question 28, the Debtors have listed the current officers and directors for each individual Debtor entity to the extent available based on current records. For the purposes of Statement Question 29, only certain Debtors, including LATAM Parent, have listed the names of its former officers and directors. For purposes of Statement Question 4 and 30, the Debtors have only included the following as "insiders," consistent with LATAM's financial reporting obligations to the U.S. Security Exchange Commission: all members of the board of directors of LATAM and LATAM's principal officers (members of management who are responsible for determining the Company's operating policies and financial undertakings, including Vice-Presidents, Chief Executives and Senior Directors).

Persons listed as "insiders" have been included for informational purposes only and do not constitute an admission that any such individuals are insiders for purposes of the Bankruptcy Code or otherwise. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

23. Signatory. The Schedules and Statements have been signed by Ramiro Alfonsín Balza, in his capacity as Chief Financial Officer of LATAM. In reviewing and signing the Schedules

and Statements, he has necessarily relied upon the efforts, statements and representations of various of the Debtors' personnel and professionals. He has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

24. COVID-19. The Debtors have filed these Schedules and Statements amidst the unprecedented circumstances arising from the global COVID-19 pandemic. Such circumstances have complicated the preparation of these Schedules and Statements and Global Notes in as much as the Debtor's management and outside professionals have been limited to working remotely and have been unable to meet in person.

25. Limitation of Liability. The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or correctness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Schedules of Assets and Liabilities

Schedule A/B Notes.

- **General.** Each Debtor's assets in Schedule A/B are listed at net book value as of the Petition Date, unless otherwise noted, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.
- **Cash and Cash Equivalents (AB1 through AB5).** The reported bank balances (including investments and overnight accounts) and cash on hand include cash held in various currencies, converted into U.S. dollars per the Debtors' accounting policies as of the Petition Date. Cash on hand includes cash held at airport and office locations, as well as petty cash for incidental expenses. The Debtors excluded accounts with no current balances that may be seldomly used or inactive.
- **Deposits (AB7).** The Debtors have made reasonable efforts to identify all deposits. However, the Schedules may not reflect an exhaustive list of deposits. The amounts listed by the Debtors in response to AB7 include deposits by Debtors that may have been offset and withdrawn post-petition by the counterparty.

- Prepayments (AB8). Included in these amounts are those pre-delivery payments (PDPs) made by the Debtors pursuant to certain aircraft purchase agreements with Airbus and Boeing in relation to future aircraft deliveries. To the extent that a PDP was financed by a Debtor, such financing is reflected in Schedules D, E/F, G, or H, where applicable. The Debtors also included in response to AB8 prepayments related to travel bookings, for which the Debtors make advance payments to certain third parties
- Accounts Receivable (AB11). Accounts receivable include ordinary course receivables, and may also include any net credits in favor of the Debtors with respect to their trade payables.
- Non-publicly traded stock (AB15). Ownership interests in subsidiaries, trusts, and other affiliates have been identified in AB15 in an unknown value, as the fair market value of such ownership interest would be difficult to ascertain. Each Debtor's Schedule A/B reflects only those subsidiaries, trusts, and other LATAM entities in which the Debtor has a direct ownership interest.
- Inventory (AB19 through AB26). Items listed in AB19-26 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify or estimate all inventory included in AB21 that was purchased within the 20 days preceding the Petition Date; however, it is possible that inadvertent errors or omissions may have occurred in identifying these amounts.
- Office Furniture, Fixtures and Equipment (AB38 through AB45). Items listed in AB38-45 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.
- Machinery, Equipment, and Vehicles (AB46 through AB53). Aircraft and engines listed by a Debtor in response to AB47-50 reflect only those aircraft and engines in which that Debtor holds a direct ownership interest, and are listed according to their net book value. To the extent that a Debtor holds an ownership interest in a subsidiary or Leasing Trust that in turn holds title to an aircraft or engine, the Debtor's Schedule A/B will reflect only the ownership interest in the subsidiary or Leasing Trust and not the underlying aircraft or engine. Those aircraft and engines leased by a Debtor, either from a subsidiary, parent, or third party, are reflected on the Debtor's Schedule G as an executory contract, with the associated obligations under the lease listed on the Debtor's Schedule F. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.
- Intangibles and Intellectual Property (AB60 through AB65). The Debtors have not listed or assigned any value for their goodwill. The Debtors do not ascribe in their books and records any value with respect to certain items listed. Therefore, such items' net book and current value are marked as unknown.

- Tax Refunds and Unused Net Operating Losses (“NOL”) (AB72). Under Brazilian and Chilean tax law, the tax year in which each NOL accrued is not relevant for the application of the NOLs, which continue to accumulate and do not expire. The Debtors therefore did not list the tax year in scheduling certain NOLs.
- Other Property of Any Kind Not Already Listed (AB77). Each Debtor has attached an exhibit, where applicable, listing that Debtor’s intercompany receivables, on a net basis, with all other LATAM entities, both Debtors and non-Debtors. The intercompany receivables reflect amounts owed pursuant to various ordinary course transactions between LATAM entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other LATAM entities. Nonetheless, the list may be incomplete.

Schedule D Notes.

- Creditors’ claims on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose may be an open issue of fact.
- Except as otherwise agreed in accordance with a stipulation and order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.
- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments.
- Certain claims are listed on Schedule D as “unliquidated” because the value of the collateral securing such potential claims is unknown. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any creditor’s claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim.
- The Debtors have not included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. The amounts outstanding under the Debtors’ prepetition secured credit facilities and secured notes reflect the approximate principal amounts as of the Petition Date.
- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in

these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

Schedule E/F Notes.

- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Date. However, the actual value of claims against the Debtors may vary significantly from the represented liabilities. Moreover, because the Debtors have scheduled all claims in U.S. dollars, foreign creditors asserting claims in local currencies may disagree with the scheduled amounts due to differences in applied conversion rate. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financial information and data the Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.
- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F was incurred or arose, fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule E/F.
- On Schedule F, each Debtor has attached an exhibit listing that Debtor's intercompany payables, on a net basis, with all other LATAM entities, both Debtors and non-Debtors. The intercompany payables reflect amounts owed pursuant to various ordinary course transactions between LATAM entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other LATAM entities. Nonetheless, the list may be incomplete.
- The Bankruptcy Court has authorized the Debtors to pay, in whole or in part, prepetition claims relating to the Debtors' employee wages and compensation, benefits, and reimbursable business expenses. Accordingly, a Debtor's Schedule E/F only reflects those employee related claims due and owing as of the Petition Date for which the Debtors did not obtain relief from the Bankruptcy Court to satisfy in whole or in part.
- Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. In the case of the Subsequent Debtors only, certain litigations require that a surety bond or a bank guarantee be posted by the Debtor, and in such cases, these financial instruments are listed on the Debtor's

Schedule E/F while the associated litigations are excluded to avoid duplication. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed. Specific disclosure regarding asserted or potential litigation-related claims may be subject to certain disclosure restrictions and/or may be of a peculiarly personal and private nature. The Debtors continue to research any possible restrictions with respect to disclosure of asserted or potential litigation-related claims. The Debtors will amend or supplement these Schedules and Statements as necessary or appropriate in this regard.
- Certain litigations reflected as claims for or against one Debtor may relate to one or more of the other Debtors. The Debtors have made commercially reasonable efforts to record these actions in the Schedules and Statements of each Debtor that is party to the action. For the Initial Debtors, where this was not possible, LATAM Parent was listed as the defendant. Moreover, given the number of litigations involving Debtors, the Schedules do not contain specific details of every litigation, such as the names and addresses of each party to a given litigation.
- In the ordinary course of business, the Debtors generally receive invoices for goods and services after the delivery of such goods or services. As of the filing of the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, or liabilities that may have accrued before the Petition Date. Furthermore, payments to critical and foreign vendors, lienholders and fuel suppliers made subsequent to the filing of these Schedules will not be reflected in these Schedules. The Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices and/or make such payments. The claims of individual creditors are generally listed at the amounts recorded on the Debtors' books and records and may not reflect all credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances.

Schedule G Notes.

- The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the

classification of any agreement as an executory contract or unexpired lease in any appropriate filing.

- In some cases, the same contract counterparty appears multiple times in a Debtor's Schedule G. This multiple listing is generally intended to reflect distinct agreements between the applicable Debtor and such counterparty, however, due to the magnitude of data, it is possible that a multiple listing may be the result of duplicates.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. A Debtor's Schedule G may be amended at any time to add or remove, as the case may be, any omitted contract, agreement or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.
- Certain of the leases listed on Schedule G may contain renewal options, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may also be in the nature of conditional sales agreements or secured financings, and their inclusion on Schedule G is not an admission that the agreement is an executory contract, financing agreement, or otherwise.
- To the extent that a Debtor is the lessee of an aircraft and also subleases the aircraft to another LATAM entity, both the lease and the sublease will be listed on the Debtor's Schedule G, in its capacity as lessee and sublessor, respectively.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Schedule H Notes.

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other

parties. All such claims are “contingent,” “unliquidated,” and “disputed,” and not all claims may have been set forth individually on Schedule H.

Statement of Financial Affairs

Statement Question 1 and 2 – Revenue. Intercompany eliminations are not included.

Statement Question 3 – 90 Day Payments. Due to the complex nature of LATAM’s global operations, the listed 90-day payments likely do not constitute an exhaustive list. The Statements may not include payments that were made by non-Debtor LATAM affiliates where part, or all, of the payment benefitted one or more of the Debtors. Likewise, some disbursements made by one or more of the Debtors within the 90-day period may have benefitted non-Debtors LATAM affiliates. Payments by Debtors to vendors through intermediaries may not reflect the ultimate beneficiary of these payments; however, the Debtors have worked to reclassify these payments where possible.

Statement Question 4 – Payments to Insiders. The response of LATAM Parent to Statement Question 4 contains the full list of payments made to insiders on behalf of all Debtors in the aggregate during the one year preceding LATAM Parent’s Petition Date. Because the response of LATAM Parent lists the aggregate payments to each insider, which are inclusive of those insider payments made on account of all other Debtors, the Statements of the remaining Debtors do not include any separate responses to Statement Question 4. Due to privacy and security concerns associated with the public disclosure of the names and income of the Debtors’ officers and employees in their home countries, the Debtors have redacted the names of the transferees listed in response to Statement Question 4, and have instead identified the transferees by “Individual 1,” “Individual 2,” etc. Additionally, because certain senior officers would otherwise be easily identifiable based on their respective incomes, in the interest of their privacy and security, the Debtors have also redacted the amounts of the payments for these officers. Refer to Global Note “Insiders” for further information.

Statement Question 6 – Setoffs. The Debtors are routinely subject to setoffs from third parties in the ordinary course of business. Setoffs in the ordinary course result from routine transactions, including but not limited to, intercompany transactions, counterparty settlements (in particular, interline ticketing setoffs with other carriers, *e.g.* IATA or other interline settlements), pricing discrepancies, setoffs with credit card processing companies, and other disputes between Debtors and third parties. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and are not listed in the Debtors’ responses to Statement Question 6. Furthermore, the Debtors engage in certain customer programs, including credits and refunds. Such transactions were also not included in responding to Statement Question 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby. The Debtors reserve all rights to enforce or challenge any setoffs that have been or may be asserted.

Statement Question 7 – Legal Actions. The Debtors have made reasonable best efforts to identify all current pending litigation involving the Debtors; however, certain omissions may have occurred. In the interest of efficiency, certain legal actions with relatively small amounts in

dispute have been listed on the Schedule of LATAM Parent, regardless of which Debtor is the named defendant in such legal action.

Statement Question 9 – Certain Gifts and Charitable Contributions. In response to Statement Question 9, the Debtors did not include non-cash gifts such as frequent flier program mile donations and ticket upgrades, which were deemed to have no value to the Debtors.

Statement Question 10 - Certain Losses. The Debtors did not include losses covered by insurance in their responses to Statement Question 10.

Statement Question 12 – Self-Settled Trusts. The Debtors have established certain domestic aircraft trusts for the purposes of holding title to aircraft eligible for FAA registration in the United States. To the extent that a Debtor is the settlor and beneficiary of such an aircraft trust that holds title to an aircraft, the Debtor's beneficial ownership interest in the trust will be listed as personal property on its Schedule A/B, the trust agreement with the aircraft trustee will be listed on Schedule G, and the Debtor's corresponding obligations to the aircraft trustee will be listed as a contingent, unsecured unliquidated claim on its Schedule F. To the extent that a Debtor holds an ownership interest in a subsidiary LATAM entity that in turn is the settlor and beneficiary of such an aircraft trust, only the Debtor's ownership interest in the subsidiary will be listed as personal property on the Debtor's Schedule A/B.

Statement Question 14 – Previous Addresses. Due to the consolidated nature of LATAM's operations, the same address may be listed on the schedules of multiple Debtors. In certain instances, the Debtors have listed airport addresses generally, without identifying any specific offices, terminals, warehouses, hangars, or other structures in which the Debtors physically operated. This is customary practice and received mail is sorted accordingly for delivery at airports. The Debtors also excluded from their responses any airport locations at which they did not have routine operations during the specified time period.

Statement Question 16 – Personally Identifiable Information. The LATAM company privacy policies are disclosed on its public website, in multiple languages, and are presented to customers upon booking tickets or signing up for frequent flyer programs.

Statement Question 17 – ERISA Plan as an Employee Benefit. Certain Debtors sponsor ERISA plans for their U.S. employees only. These 401(k) plans are included in the exhibit for Statement Question 32. The Debtors do not sponsor a pension fund.

Statement Question 20 – Off-Premises Storage. In response to Statement Question 20, the Debtors listed off-premises storage of inventory of such as archived documents and boarding materials, including blankets and pillows. The appropriate employees are provided with access to these facilities as per the Company's policies. Due to the consolidated nature of the Debtors' books and records, each Initial Debtor's response to Statement Question 20 contains the aggregate list of all property stored off premises for all Initial Debtors; likewise each Subsequent Debtor's response contains the aggregate list of property for all Subsequent Debtors. Aircraft parked at off-premises facilities are excluded.

Statement Question 21 – Property Held for Another. In response to Statement Question 21, the Debtors did not include property owned by third parties held by a Debtor during repair or otherwise in the ordinary course of business where possession is temporary and for the purpose of addressing operational needs. All property listed in response to Statement Question 21 for all Initial Debtors was aggregated under LATAM Parent; likewise, all property listed in response to Statement Question 21 for all Subsequent Debtors was aggregated under TAM Linhas Aéreas S.A.

Statement Question 25 – Businesses in Which the Debtors Have an Interest. Given the complexities of the organizational structure of the Debtors, for purposes of Statement Question 25, the Debtors have listed only the direct subsidiaries of each Debtor entity.

Statement Question 26b - Firms or Individuals Who Have Audited, Compiled, Or Reviewed Debtor's Books. Other third parties may have audited, compiled, or reviewed the Debtor's books but are not included in the Debtors' responses to Statement Question 26b.

Statement Question 26c – Firms or Individuals in Possession of Debtor's Books of Account and Records. Other third parties besides those listed may possess a subset of the Debtor's books and records but are not included in the Debtors' responses to Statement Question 26c.

Statement Question 26d – Recipients of Financial Statements. LATAM Parent is a publicly traded company with publicly available financial statements. Any number of parties may have received LATAM Parent's financial statements for the purposes of Statement Question 26d. For this reason, LATAM Parent and each of the Debtors, which are all direct or indirect subsidiaries of LATAM Parent, did not provide a response to Statement Question 26d.

Statement Question 27 – Inventories. The Debtors' responses to Statement Question 27 do not include routine informal inventories, during which Debtors perform cycle counts on parts and other operational inspections, or the Debtors' ordinary course maintenance of inventory records as part of their overall financial and accounting systems.

Statement Question 28 and 29 – Current and Former Officer and Directors. While the Debtors have made reasonable best efforts to list all current officers and directors for each Debtor in response to Statement Questions 28 and 29, some may have been omitted. The exercise of obtaining contact information for all prior officers and directors of all Debtors, especially for the smaller subsidiary Debtors, would incur a significant burden on the Debtors' management without providing much corresponding benefit in terms of useful information to creditors and parties in interest. See Global Note "Insiders" for further information.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to Statement Question 4 for this item.

Statement Question 32 – Contributions to Pension Funds. While the Debtors in total contribute to approximately 59 different pension funds and similar government programs as required by local labor laws, they do not sponsor any pension funds.

Fill in this information to identify the case:

Debtor name Aerolinhas Brasileiras S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11603

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 111,964.96
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 141,943,259.71
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 142,055,224.67

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 30,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	\$ 113,026,778.49
4. Total liabilities Lines 2 + 3a + 3b	\$ 113,056,778.49

Fill in this information to identify the case:

Debtor name **Aerolinhas Brasileiras S.A.**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) **20-11603**

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest
\$196,525.38

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

See Attached Schedule A/B, Part 1, Question 3

\$16,553,371.69

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$16,749,897.07

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit

See Attached Schedule A/B Part 2, Question 7

\$4,057,992.92

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent
Description, including name of holder of prepayment

Debtor **Aerolinhas Brasileiras S.A.**
Name

Case number (If known) **20-11603**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$4,057,992.92

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>10,848,968.91</u>	-	<u>918,633.83</u>	=	<u>\$9,930,335.08</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>2,206,875.41</u>	-	<u>1,016,498.45</u>	=....	<u>\$1,190,376.96</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$11,120,712.04

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office Furniture	<u>\$28,945.97</u>	<u>Net Book Value</u>	<u>\$28,945.97</u>

40. **Office fixtures**

41. **Office equipment, including all computer equipment and**

Debtor **Aerolinhas Brasileiras S.A.**
Name

Case number (If known) **20-11603**

communication systems equipment and software
Computers/Software/Technology

\$12.96

Net Book Value

\$12.96

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$28,958.93

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Other machinery, fixtures and equipment, excluding farm equipment

\$64,507.00

Net Book Value

\$64,507.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$64,507.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

Debtor **Aerolinhas Brasileiras S.A.**
Name

Case number (If known) **20-11603**

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. GIG Airport - Brazil	Building/Infrastructure	\$4,755.29	Net Book Value	\$4,755.29
55.2. MAO Airport- Brazil	Building/Infrastructure	\$95,534.78	Net Book Value	\$95,534.78
55.3. VCP Airport - Brazil	Building/Infrastructure	\$6,008.85	Net Book Value	\$6,008.85
55.4. Other (Facilities or minor infrastructure work)	Building/Infrastructure	\$5,666.04	Net Book Value	\$5,666.04

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$111,964.96

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites http://www.absacargo.com.br/latam/pt/	Unknown	N/A	Unknown
62. Licenses, franchises, and royalties Licenses	Unknown	N/A	Unknown

Debtor Aerolinhas Brasileiras S.A. Case number (If known) 20-11603
Name

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**
Airport Slots & Other Rights Unknown N/A Unknown

Internal Software & Systems \$34,365.00 N/A Unknown

65. **Goodwill**

66. **Total of Part 10.** \$0.00
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?
☐ No
☒ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
☐ No
☒ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

Net Operating Loss Tax year N/A \$12,849,810.68

Other refunds and credits Tax year N/A \$15,047,851.49

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

See Attached Schedule A/B, Part 11, Question 74 Unknown

Nature of claim

Amount requested

Debtor **Aerolinhas Brasileiras S.A.**
Name

Case number (If known) **20-11603**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

See Attached Schedule A/B Part 11, Question 77 - Intercompany Receivables

\$82,023,529.58

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$109,921,191.75

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Aerolinhas Brasileiras S.A.**
Name

Case number (If known) **20-11603**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$16,749,897.07</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$4,057,992.92</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$11,120,712.04</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$28,958.93</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$64,507.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$111,964.96</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$109,921,191.75</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$141,943,259.71</u>	+ 91b. <u>\$111,964.96</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$142,055,224.67</u>

Schedule A/B Part 1, Question 3 - Checking, savings or other financial accounts, certificates of deposit, shares in banks, savings, etc.

Name of Institution	Type of Account	Last 4 digits of account number	Current Value of Debtor's Interest
BANCO DO BRASIL	TIME DEPOSIT	2946	\$4,811.31
BANCO ITAU	TIME DEPOSIT	6561	\$12,291.14
BANCO ITAU	TIME DEPOSIT	6561	\$45,839.43
BANCO PRODUBANCO	OPERATING	9080	\$351,263.01
BANCO SANTANDER	PAYMENT	0748	\$28,748.63
BANCO SANTANDER	PAYMENT	2169	\$2,142,777.85
BANCO SANTANDER	INVESTMENT	0748	\$535.56
BTG PACTUAL	TIME DEPOSIT	8560	\$10,630,831.94
CITIBANK	PAYMENT	6287	\$80,266.79
CITIBANK	OPERATING	4638	\$1,016,688.89
CITIBANK	INACTIVE	0028	\$125,860.40
CITIBANK	PAYMENT	0017	\$1,571.57
CITIBANK	PAYMENT	6014	\$1,923,200.83
US BANK	PAYMENT	7659	\$188,684.33
		TOTAL:	\$16,553,371.69

Schedule A/B: Part 2, Question 7: Deposits, including security deposits and utility deposits

Description, Including Name of Holder of Deposit	Current Value of Debtor's Interest
PRODUBANCO - DEPOSIT ON LETTER OF CREDIT (LC GRB2020000415001)	\$33,133.10
VARIOUS COURTS - JUDICIAL DEPOSITS (CIVIL)	\$820,794.09
VARIOUS COURTS - JUDICIAL DEPOSITS (LABOUR)	\$220,204.47
VARIOUS COURTS - JUDICIAL DEPOSITS (TAX)	\$2,983,861.26
TOTAL:	\$4,057,992.92

Schedule A/B: Part 11, Question 74 - Causes of action against third parties

Description of Cause of Action	Nature of Claim	Amount requested	Current Value of
			Debtor's Interest
GOLF EXPRESS - REFUND	CIVIL	\$5,339.17	UNKNOWN
HD HANDLING DISTRIBUICAO E LOGISTICA LTDA - CARGO	CIVIL	\$33,613.58	UNKNOWN
JET LIFE TAXI AEREO BRASIL LTDA. - IMPROPER COLLECTION	CIVIL	\$166.74	UNKNOWN
JET LIFE TAXI AEREO BRASIL LTDA. - IMPROPER COLLECTION	CIVIL	\$1,002.95	UNKNOWN
TAX CLAIM AGAINST FAZENDA NACIONAL	TAX - LEGAL PROCEEDING	\$73,120.74	UNKNOWN
TAX CLAIM AGAINST FAZENDA NACIONAL	TAX - LEGAL PROCEEDING	\$837,719.75	UNKNOWN
TAX CLAIM AGAINST FAZENDA PÚBLICA DO ESTADO DE SÃO PAULO	TAX - LEGAL PROCEEDING	\$36,523.01	UNKNOWN
TAX CLAIM AGAINST UNIÃO FEDERAL	TAX - LEGAL PROCEEDING	\$5,361.40	UNKNOWN
TAX CLAIM AGAINST UNIÃO FEDERAL	TAX - LEGAL PROCEEDING	\$36,523.01	UNKNOWN
TAX CLAIM AGAINST UNIÃO FEDERAL	TAX - LEGAL PROCEEDING	unknown	UNKNOWN
TAX CLAIM AGAINST UNIÃO FEDERAL / AUTORIDADE IMPETRADA: DELEGADO DA RECEITA FEDERAL DO BRASIL EM CAMPINAS	TAX - LEGAL PROCEEDING	\$18,261.50	UNKNOWN
TAX CLAIM AGAINST UNIÃO FEDERAL / AUTORIDADE IMPETRADA: DELEGADO DA RECEITA FEDERAL DO BRASIL EM CAMPINAS	TAX - LEGAL PROCEEDING	\$18,261.50	UNKNOWN
TRANSPORTADORA ROCHA BRASIL LTDA - CARGO	CIVIL	\$603.92	UNKNOWN
	TOTAL:	\$1,066,497.27	UNKNOWN

Schedule A/B: Part 11, Question 77 - Other Assets - Intercompany Receivable

Counterparty	Amount
CONNECTA CORPORATION	\$191,612.90
LAN ARGENTINA S.A.	\$83,822.16
LAN CARGO S.A	\$9,943,044.91
LATAM AIRLINES GROUP, S.A.	\$71,805,049.61
TOTAL:	\$82,023,529.58

Fill in this information to identify the case:Debtor name Aerolinhas Brasileiras S.A.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 20-11603☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Attached Intercompany Payable Schedule

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☐ No ☐ Yes

Amount of claim

\$104,447,591.22

3.2 Nonpriority creditor's name and mailing address

See Attached Schedule F

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☐ No ☐ Yes**\$8,579,187.27****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **0.00**5b. + \$ **113,026,778.49**5c. \$ **113,026,778.49**

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
4 VARA FEDERAL SECAO JUD DISTRI	FE							VARIOUS	ACCOUNTS PAYABLE					\$66,854.68
8 TABELIAO DE NOTAS DR DOUGLAS EDUA	R XV DE NOVEMBRO 193. 193.			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$420.14
ACCIONA AIRPORTS AMERICAS SPA	AVENIDA ISIDORA GOYENECHEA 2800			LAS CONDES			CHILE	VARIOUS	ACCOUNTS PAYABLE					UNKNOWN
ACTION AGENCIAMENTO DE CARGAS LTDA	AV BARAO HOMEM DE MELO, 3382			BELO HORIZONTE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$544.78
ADAIRTON DA CONCEICAO SOARES	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ADEMIR MUDESTO SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ADM.DE AEROP.Y SS.AUX.A LA NAVEGACI	AV.MONTES 716 PISOS 3 AL 5			LA PAZ			BOLIVIA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
ADMINISTRACION NACIONAL DE AVIACION	AV PASEO COLON, 1452							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
ADMINISTRADORA ESPECIALIZADA EN NEG	CALLE ORIENTE 174 NO.427 COL. MOCT			MEXICO CITY	DF	15530	MEXICO	VARIOUS	ACCOUNTS PAYABLE					\$1,955.00
ADMINISTRATIVE PROCEEDING AT INSTITUTO BRASILEIRO DO MEIO AMBIENTE E DOS RECURSOS NATURAIS RENOVÁVEIS - IBAMA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - ENVIRONMENTAL ADMINISTRATIVE	X	X	X	X	UNKNOWN
ADMINISTRATIVE PROCEEDING AT INSTITUTO BRASILEIRO DO MEIO AMBIENTE E DOS RECURSOS NATURAIS RENOVÁVEIS - IBAMA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - ENVIRONMENTAL ADMINISTRATIVE	X	X	X	X	UNKNOWN
ADMINISTRATIVE PROCEEDING AT INSTITUTO BRASILEIRO DO MEIO AMBIENTE E DOS RECURSOS NATURAIS RENOVÁVEIS - IBAMA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - ENVIRONMENTAL ADMINISTRATIVE	X	X	X	X	UNKNOWN
ADMINISTRATIVE PROCEEDING AT INSTITUTO BRASILEIRO DO MEIO AMBIENTE E DOS RECURSOS NATURAIS RENOVAVEIS IBAMA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - ENVIRONMENTAL ADMINISTRATIVE	X	X	X	X	UNKNOWN
ADVOCACIA MARIZ DE OLIVEIRA	AV PAULISTA 1048. 1048.			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,133.26
AELSON MIRANDA SENA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
AER LINGUS(IAG CARGO)	3ER FLOOR SOUTH H.O.B.DUBLIN AIRPORT			DUBLIN			IRELAND	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AERO PARTS MANUFACTURING REPAIR INC	431 RIO RANCHO BLVD			RIO RANCHO	NM	87124		VARIOUS	ACCOUNTS PAYABLE					\$5,218.00
AEROJET DE COSTA RICA S.A	APARTADO 4002-61 ALAJUELA COSTA RI			SAN JOSE			COSTA RICA	VARIOUS	ACCOUNTS PAYABLE					\$75,417.66
AERONAUTICAL TELECOMMUNICATIONS LTD	1 BRAEMAR AVENUE			KINGSTON 10			JAMAICA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
AEROPORTOS BRASIL VIRACOPOS SA	ROD SANTOS DUMONT KM 66 SN							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
AEROPORTOS DO NORDESTE DO BRASIL S.	PRAÇA MINISTRO SALGADO FILHO S/N							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
AEROPORTOS DO SUDESTE DO BRASIL S.A	AVENIDA ROZA HELENA SCHORLING ALBUQUERQUE, S/N			VITÓRIA	ES		BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
AEROPUERTO INTERNACIONAL DE LA CIUD	AV CAPITAN CARLOS LEON S/N			MEXICO CITY			MEXICO	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
AEROPUERTOS ARGENTINA 2000 S.A.	HONDURAS 5663 BUENOS AIRES			BUENOS AIRES		C1414BNE	ARGENTINA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
AEROSAFETY EQUIP DE SEGURANCA LTDA	R GUSTAVO DA SILVEIRA 58. 58			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$430.23
AFONSO FERREIRA DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
AGENCIA DE ADUANAS JULIO NELSON SAL								VARIOUS	ACCOUNTS PAYABLE					\$44.26
AGÊNCIA NACIONAL DE AVIAÇÃO CIVIL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - FINES	X	X	X	X	UNKNOWN
AGENCIA NACIONAL DE AVIACAO CIVIL A	Q SCS QUADRA 9, 0							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
AGS CARGO LTDA								VARIOUS	ACCOUNTS PAYABLE					\$186.77
AIR BP COPEC S.A.	AGUSTINAS 1382			SANTIAGO			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$204,203.00
AIR CHINA INTERNATIONAL	29 TIANZHU ROAD, TANZHU AIRPORT ECONOMIC DEVELOPMENT AREA, SHUNYI DISTRICT			BEIJING			CHINA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AIR NEW ZEALAND LIMITED	OGILVIE CRECENT, AUCKLAND INTERNATIONAL AIRPORT			AUCKLAND			NEW ZELAND	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AIR TAHITI	IMMUEBLE DEXTER RUE PAUL GAUGING PAPEETE			THAITI		98713	FRENCH POLYNESIA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AIRBRIDGE CARGO AIRLINES LTD	17, KRYLATSKAYA STREET, BLDG 4			MOSCOW		12614	RUSIA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ALBENI GERALDO DE JESUS FILHO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.

Case No. 20-11603

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
ALECSANDRO DE SOUZA PINTO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ALEGRE CALDERON Y MARQUEZ	ORIZABA NUMERO 101 DESPACHO 206 COL			MEXICO D.F.			MEXICO	VARIOUS	ACCOUNTS PAYABLE					\$511.62
ALESSANDRO FRANCOSE LABIGALINI	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ALESSANDRO WELISSON NACIMENTO ARAUJO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ALEX SOUZA DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ALEXANDRE HENRIQUE DE BARROS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ALL NIPPON AIRWAYS	SHIODOME CITY CNTER 1-5-2 HIGASHI-SHIMBASHI, MINATO- KU			TOKIO		105-7133	JAPAN	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ALLIANCE GROUND INTERNATIONAL, LLC	6705 RED ROAD	SUITE 700		CORAL GABLES	FL	33143		VARIOUS	ACCOUNTS PAYABLE					\$352,538.49
ALLIANZ SEGUROS SA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
ALLINK TRANSPORTES INTERNACIONAIS L	AV.IBIRAPUERA 2033 CJ 12 1 ANDAR			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$58.95
ALLOG TRANSP INTERNACIONAIS LTDA								VARIOUS	ACCOUNTS PAYABLE					\$830.18
ALLPARK EMPREENDIMENTOS SERV SA	RODOVIA HOLIO SMIDT SN. SN			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
ALOHA AIR CARGO.	4510 OLD INTERNATIONAL AIRPORT ROAD			ANCHORAGE	AK	99502		VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AMAURI GERALDO PRADO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
AMERICAN AIRLINES	4255 AMON CARTER BLVD MD 4431			FORT WORTH	TX	76155		VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AMERIJET INTERNATIONAL INC	2800 SOUTH ANDREW AVE			FORT LAUDERDALE	FL	33316		VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
AMIL ASSISTENCIA MEDICA INTERNACION	RUA VISCONDE TAUNAY 2531. 2531			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,552.49
ANA LUCIA PERLE LOPES	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ANA PAULA GOMES PIACCENTE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ANCHOR EXPRESS LOGISTICS LTDA								VARIOUS	ACCOUNTS PAYABLE					\$312.18
ANIMAL AIR SERVICE INC	2500 N.W. 79 AVENUE #235.			DORAL	FL	33122		VARIOUS	ACCOUNTS PAYABLE					\$133.75
ANIMAL AIR SERVICOS DE EMBARQUE AER	ROD SANTOS DUMONT S/N. S/N.			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,027.04
ANTONIO CARLOS FELIX	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ANTONIO CARLOS FERNANDES RAPUCCI	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ANTONIO CLAUDIO MAGOGA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ANTONIO FARIA BRAGA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ANTONIO MARCOS SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ANTONIOLI LOGISTICAS E TRANSPORTES LTDA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
ANTONIOLLI LOGISTICAS E TRANSPORTES LTDA.	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
AON CANADA INC	20 BAY STREET			TORONTO	ON		CANADA	VARIOUS	ACCOUNTS PAYABLE					\$597.64
ASECNA	75 RUE DE LA BOETIE-75008	DAKAR.		DAKAR			SENEGAL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
ASIA SHIPPING TRANSP INTERN LTDA	RUA GENERAL CÂMARA 05.			SANTOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$160.83
ASIANA AIRLINES	ASIANA TOWN, #47 OSOE_DONG			SEOUL	GANGSEO-GU	157-713	KOREA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ATLANTICA HOTELS INTL BRASIL	R RECIFE 1090.			MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,149.18
BANCO DO BRASIL (AS BANK GUARANTEE ISSUER OF BANK GUARANTEE NO. 265901449)	AV. PAULISTA, 1230, 70 ANDAR			SÃO PAULO	SP		BRAZIL	12/22/2017	BANK GUARANTEE NO. 265901449 (LITIGATION)	X	X	X		UNKNOWN
BANCO DO BRASIL SA								VARIOUS	ACCOUNTS PAYABLE					\$8,923.04
BANCO SANTANDER - CHILE	BANDERA 140			SANTIAGO			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$30.71

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
BISMARK ALCANTARA DE OLIVEIRA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
BLUE STAR AGENCIAMENTO DE CARGAS IN	R ALBERTO TORRES 411			NOVO HAMBURGO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,160.55
BLUE WING SERVICOS AUXILIARES DE	R DR EDUARDO EDARGE BADARO, 790			CAMPINAS	SP		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,020.33
BMTRANS TRANSITARIOS INTERNACIONAIS	R TIJUCO PRETO 425			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$485.74
BOA	AV. SIMON LOPEZ N° 1582			COCHABAMBA			BOLIVIA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
BRADESCO SEGUROS S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
BRADESCO SEGUROS S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
BRASANITAS EMP BRA SANEAMEN COM LTD	RUA JOAO MOURA 650			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$4,494.01
BRINGER BR AGENC CGA NAC INTER LTDA	AV CRUZEIRO 300			CACHOEIRINHA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$14,639.50
BRINKS SEGURANCA E TRANSP VALORES L	AV JORGE BIVAQUA 1330. 1330			MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,673.59
BRITISH AIRWAYS	IAG CARGO S122, PO BOX 99			HOUNSLOW	MIDDLESEX	TW6 2JS	UNITED KINGDOM	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
BRUNO WESLEY DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
BR-X CARGO LOGISTICA INTERL LTDA	RUA SANTA ELVIRA 236			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$12.93
BS CARGO LOGISTICS DO BRASIL EIRELI								VARIOUS	ACCOUNTS PAYABLE					\$563.42
C D BRASIL CWB LTDA ME								VARIOUS	ACCOUNTS PAYABLE					\$698.39
CADE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - ANTITRUST	X	X	X	X	UNKNOWN
CAE SOUTH AMERICA F T BRASIL LTDA	RUA ORLANDA BORGAMO 490			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$28,362.71
CAMPGRAF ARTES GRAFICAS LTDA EPP	AV FRANCISCO DE ANGELIS 1294. 1294			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$294.33
CANDYSUR S.A.	AEROPUERTO INTERNACIONAL DE CARRASC			MONTEVIDEO			URUGUAY	VARIOUS	ACCOUNTS PAYABLE					\$64,272.00
CARGO AIRPORT SERVICES USA LLC	CARGO BUILDING 261 JFK AIRPORT			JAMAICA	NY	11430		VARIOUS	ACCOUNTS PAYABLE					\$17,995.50
CARGO NETWORK SERVICES CORP	703 WATERFORD WAY, SUITE 680			MIAMI	FL			VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CARGO SERVICES, INC. (NEW BP #38694	P.O. BOX 528044			MIAMI	FL	33152		VARIOUS	ACCOUNTS PAYABLE					\$39,973.49
CARGOLINK AGENCI DE CARGAS LTDA ME	EST DO GALEAO 1035. 1035			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,224.91
CARLOS AUGUSTO GONCALVES DOS SANTOS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
CARLOS ROBERTO DE SOUZA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
CASSIO APARECIDO FLORENCIO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
CATERAIR SERV BORDO E HOTELARIA LTD	PRACA MINISTRO SALGADO FILHO SN			RECIFE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$242.87
CATHAY PACIFIC	33/F, ONE PACIFIC PLACE, 88 QUEENSWAY			HONG KONG			CHINA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
CELIO ALBANO SOBRINHO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
CENTER CARGO TRANSPORTES INTERNACIONAIS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
CENTRO INTEGRACAO EMPRESA ESCOLA CI	R TABAPUA 540. 540.			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$586.06
CESARIO PEREIRA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
CEZAR ANTONIO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
CHINA AIRLINES	2 F NO 1, HANGZHAN S. RD DAYUAN DIST, TAOYUAN			TAOYUAN		33758	CHINA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
CHINA CARGO AIRLINES /CHINA EASTERN	NO.199 KONGGANG 6 ROAD, HONGQIAO INT'L AIRPORT			SHANGHAI		200335	CHINA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
CHINA SOUTHERN AIRLINES	NO.68, QIXIN ROAD			GUANGZHOU		510403	CHINA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
CIVIL AVIATION SURINAME	BASE DE MANTENIMIENTO LAN CHILE.							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CLARO SA	RUA VITORIO NUNES DA MOTTA 200. 200			VITORIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,190.46

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
CLARO SA	RUA VITORIO NUNES DA MOTTA 200. 200			VITORIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,072.78
CLAYTON DE ALMEIDA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
CLAYTON VICENTE PIMENTEL REPOLHO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
CLEITON COSME CARDOSO DE CARVALHO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
CLEODOMAR SANTANA FERREIRA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
COCESNA	P.O.BOX 660 TEGUCIGALPA							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
COMANDO DA AERONAUTICA	AVENIDA GENERAL JUSTO 160							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
COMANDO DA AERONAUTICA	AVENIDA GENERAL JUSTO 160							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
COMISSARIA DESP MONTREAL LTDA EPP	RUA CORREIA DIAS 337. 337			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$53.91
COMPANHIA BRASILEIRA SOLUC SERVIC	AL XINGU 512. 512			BARUERI			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$86,073.90
CONCESS AEROP RIO DE JANEIRO SA	AVENIDA VINTE DE JANEIRO SN.			RIO DE JANEIRO		21942-900	BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CONCESS DO AEROPORTO INTER CONFINS	ROD MG-10 KM 09 S/N			CONFINS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CONCESSIONARIA AEROP INT GUARULHOS	RODOVIA HÉLIO SMIDT SN							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CONCESSIONARIA DO AEROP SALVADOR SA	TERMINAL AEROPORTO INTERNACIONAL SN			SALVADOR		41520-970	BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CONCESSIONARIA DO AEROPORTO INTERNA	AV DEPUTADO DIOMICIO FREITAS 3393			SANTA CATARINA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CONCESSIONARIA DO AEROPORTO INTERNA	AV DEPUTADO DIOMICIO FREITAS 3393			SANTA CATARINA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CONCOURSE TELECOMUNICACOES BRASIL L	AV MAJOR SYLVIO DE MAGALHAES P 5200			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$5,596.93
CONEXO ASSESSORIA EM COMERCIO EXTER								VARIOUS	ACCOUNTS PAYABLE					\$752.50
COOP TRAB PROFISSIONAIS TAXISTAS DO	ROD SANTOS DUMONT KM 66 SN			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$49.86
CORPORACION PERUANA DE AEROPUERTOS.	AEROPUERTO INTERNACIONAL JORGE S/N			LIMA			PERU	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CORPORACION QUIPORT S.A.	VIA A TABABELA S/N Y VIA YARUQUI							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
CORREIOS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - TAXES	X	X	X	X	UNKNOWN
COSESP	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
COSTA DO SOL OPERADORA AEROPORTUARI	EST VELHA DE ARRAIAL DO CABO SN			CABO FRIO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
COTRY LOGISTICA DE COM EXTERIOR LTD	RUA LUCAS DE OLIVEIRA 49			NOVO HAMBURGO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$201.47
CSRA BRASIL SERVICOS DE TECNOLOGIA	RUA CONCEICAO DE MONTE ALEGRE 1 107			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$3,262.38
CUBANA	RICARDO ALFARO PLAZA AVENTURA			HAVANA			CUBA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DANIEL NASCIMENTO DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
DANILO GASPARETO BARRETO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
DARIO EUGENIO DE OLIVEIRA								VARIOUS	ACCOUNTS PAYABLE					\$92.00
DARIO MATSUGUMA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
DAVID MAXIMO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
DAWLOG LOGISTICA E HANGARAGEM LTDA	RUA SAMUEL HEUSI 463			ITAJAI			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$6,794.27
DAYCOVAL (AS BANK GUARANTEE ISSUER OF BANK GUARANTEE NO. 46865/19)	AV. BRIG. FARIA LIMA, 2537			SÃO PAULO	SP		BRAZIL	11/19/2019	BANK GUARANTEE NO. 46865/19 (LITIGATION)	X	X	X		UNKNOWN
DAYCOVAL (AS BANK GUARANTEE ISSUER OF BANK GUARANTEE NO. 46866/19)	AV. BRIG. FARIA LIMA, 2537			SÃO PAULO	SP		BRAZIL	11/19/2019	BANK GUARANTEE NO. 46866/19 (LITIGATION)	X	X	X		UNKNOWN
DECIO CARVALHO ASSESSORIA DOCUMENTA	AV CRUZEIRO DO SUL 2854			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,764.38
DELEGACIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
DELEGACIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
DELEGACIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
DELEGACIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
DELEGACIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.

Case No. 20-11603

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
DELEGACIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
DELEGACIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
DELEGACIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
DELEGACIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
DELFIN GROUP BRASIL LTDA								VARIOUS	ACCOUNTS PAYABLE					\$1,379.71
DELMAR LOCKSLEY LOGISTICA LTDA								VARIOUS	ACCOUNTS PAYABLE					\$1,803.36
DELOITTE TOUCHE TOHMATSU CONSULTORE	RUA JOSO GUERRA 626.			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$23,694.94
DELPA BRASIL TRANSPORTE E LOGISTICA	AL INAJA 100. 100			BARUERI			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$427.64
DELTA AIR LINES	1030 DELTA BLVD			ATLANTA	GA	30305		VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
DESPACHOS INTER. AEROMAR	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
DHL	AEROPUERYO DE TOCUMEN			PANAMA		11491	PANAMA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
DHL GLOBAL FORWARDING BRAZIL LOG LT	ROD HELIO SMIDT SN			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$12,232.75
DHL GLOBAL FORWARDING BRAZIL LOGIST	R QUINZE DE NOVEMBRO 119. 119			SANTOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,852.57
DHL GLOBAL FORWARDING BRAZIL LOGIST	R QUINZE DE NOVEMBRO 119. 119			SANTOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$212.61
DI CIERO ADVOGADOS	RUA MERCADO 11			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$209.24
DIEGO DONIZETE CORREA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
DIRECCION AERONAUTICA CIVIL PTY	PANAMA 5 APARTADO 7501 Y 7615 CENTR							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION DE AERONAUTICA CIVIL SDQ	PANAMA 5 APARTADO 7501 Y 7615 CENTR			PANAMA CITY			PANAMA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION DE IMPUESTOS Y ADUANAS NA	CARRERA 7 NO 34 - 69			BOGOTÁ			COLOMBIA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCIÓN DE IMPUESTOSY ADUANAS NACIONALES	CARRERA 7 NO 34 - 69			BOGOTÁ			COLOMBIA	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
DIRECCION DISTRITAL DE TESORERIA	CARRERA 8 10 65							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION GENERAL DE AERONAUTICA CI	AERODROMO BALMACEDA S/N			COYHAIQUE			CHILE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION GENERAL DE AERONAUTICA CI	AERODROMO BALMACEDA S/N			COYHAIQUE			CHILE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION GENERAL DE AERONAUTICA CI	AERODROMO BALMACEDA S/N			COYHAIQUE			CHILE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION GENERAL DE AVIACION CIVIL	BUENOS AIRES OE1-53							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION GENERAL DE INFRAESTRUCTUR	CAMINO CARRASCO 5519 MONTEVIDEO			MONTEVIDEO			URUGUAY	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCION NACIONAL DE AERONAUTICA C	AVDA. MCAL. LOPEZ E/ VICE PDTE.							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
DIRECCIÓN GENERAL IMPOSITIVA	AV. DANIEL FERNÁNDEZ CRESPO 1534			MONTEVIDEO			URUGUAY	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
DIRECTION DE LA SECURITE DE L AVIA	11 RUE DES HIBISCUS.							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
D-LOG BRASIL OPERADOR LOGISTICO MUL	RUA NOVA JERUSALEM 78			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$520.48
DOMINGOS SALES LIMA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
DOMINGOS SAMPAIO MEDRADO JUNIOR	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
DOREMUS ALIMENTOS LTDA								VARIOUS	ACCOUNTS PAYABLE					\$1.52
DOUBLETREE BY HILTON MIAMI AIRPORT	711 NW 72ND AVE			MIAMI	FL	33126-3001		VARIOUS	ACCOUNTS PAYABLE					\$40,449.48
DUN EXPRESS DO BRASIL LTDA EPP								VARIOUS	ACCOUNTS PAYABLE					\$16.00
ECASA	JOSE MARTI INT;L AIRPORT BOYEROS			HAVANA			CUBA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
EDG HOSPITALITY MIAMI AIRPORT LLC	175 SW 7TH STREET	SUITE 1702		MIAMI	FL	33130		VARIOUS	ACCOUNTS PAYABLE					\$34,881.47
EDGREN LIMONGI LOPES	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
EDMILSON DA SILVA CAMPELO JUNIOR	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
EDNALDO MENDES DOS SANTOS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
EDUARDO JOSE SOBREIRO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
EDUARDO MONTEIRO RIZZO EPP	AV VISCONDE DE INDAIATUBA 1463			INDAIATUBA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$595.61

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
EL AL ISRAEL AIRLINES	BEN-GURION INT'L AIRPORT					41. 7015001	ISRAEL	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ELIELSON BRITO DOS SANTOS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ELIZÂNGELA R. DA SILVA ME	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
EMIRATES	HEAD QUARTERS			DUBAI		686	ARAB EMIRATES	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
EMP LOGAMM LOG AG DE CARGAS LTDA	R LAURO MULLER 08			SALVADOR			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$5.06
EMP. BRASILEIRA DE INFRAESTRUTURA	AEROPUERO DE PORTO ALEGRE							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
EMP.BRASILEIRA DE INFRAESTRUTURA	AEROPUERTO DE BELEM			BELEM			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
EMPRESA ARGENTINA DE NAVEGACION AER	AV. RIVADAVIA 578			CABA		C1069	ARGENTINA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
EMPRESA BRASILEIRA DE CORREIOS E TE	R MERGENTHALER 592			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$27.49
EMPRESA BRASILEIRA DE INFRA ESTRUTU	AER AER INT DE CAMPO GRANDE S/N S/N			CAMPO GRANDE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
EMPRESA BRASILEIRA DE INFRA ESTRUTU	AER AER INT DE CAMPO GRANDE S/N S/N			CAMPO GRANDE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
ENTERPRISE TRANSP INTERNACIONAIS LT	R GOMES DE CARVALHO 1629			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$181.37
EP PETROECUADOR	ALPALLANA E8-86 Y AV. 6 DE DICIEMBR			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					UNKNOWN
ERIVALDO FRANCISCO DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ESTADO DE SAO PAULO	AV MORUMBI 4500			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
ESTADO DE SÃO PAULO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
ETHIOPIAN AIRLINES	BOLE INTERNATIONAL AIRPORT			ADDIS ABABA		1755	ETHIOPIA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
ETIHAD AIRWAYS	NEW AIRPORT ROAD			ABU DHABI		35566	UNITED ARAB EMIRATES	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
EUDES PASCOAL FIGUEIREDO SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
EURO AMERICA ASSESSORIA DESPACHOS E	AV NICOLAU BECKER 1313			NOVO HAMBURGO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,605.16
EUROCARGO AGENCIAMENTO DE CARGAS LT	R BARAO DO RIO BRANCO 63			CURITIBA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$561.67
EVA AIRWAYS CORPORATION	BUILDING, 376 HSIN-NAN ROAD, SECTION 1, LUCHU			TAIWAN			CHINA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
EXPEDIA INC	3150 139TH AVENUE SE STE 100			BELLEVUE	WA	98004		VARIOUS	ACCOUNTS PAYABLE					\$32,242.50
EZZE SEGUROS S.A. (AS BANK GUARANTEE ISSUER OF BANK GUARANTEE NO. 10077507000507)	AV. PRES. JUSCELINO KUBITSCHKE	50 - 100 ANDAR		SÃO PAULO	SP		BRAZIL	5/6/2020	UNCOLLATERALIZED SURETY BOND NO. 10077507000507 (LITIGATION)	X	X	X		UNKNOWN
F&F LOGÍSTICA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
FABIANO VASCONCELOS TEODORO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
FABIO ADRIANO GONCALVES	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
FABIO DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
FAIRFAX BRASIL SEGUROS CORPORATIVOS S.A. (AS BANK GUARANTEE ISSUER OF BANK GUARANTEE NO. 10077500013070)	AL. SANTOS, 1940 - 4O ANDAR			SÃO PAULO	SP		BRAZIL	2/4/2020	UNCOLLATERALIZED SURETY BOND NO. 1007500003513 (LITIGATION)	X	X	X		UNKNOWN
FAST CARGO AGENCIAMENTO DE CARGAS N								VARIOUS	ACCOUNTS PAYABLE					\$590.40
FASTCARGO AGENCIAMENTO DE CARGAS NA	R TUPANCIRETA, 460			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$900.12
FEDERAL AVIATION ADMINISTRATION	PO BOX 20636							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
FERMAC CARGO CONSUL E ASSESSORIA EM	R ARTUR BERNARDES 251			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$36.29
FERNANDO ESCRIDELLI FRAZAO								VARIOUS	ACCOUNTS PAYABLE					\$304.00
FIDEICOMISO PA OPAIN S.A.	AVENIDA EL DORADO 113 85			BOGOTA			COLOMBIA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
FIGWAL TRANSPORTES INTERNACIONAIS L	AV RIO BRANCO 311			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$898.99
FIGWAL TRANSPORTES INTERNACIONAIS L	AV RIO BRANCO 311			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$73.15
FIGWAL TRANSPORTES INTERNACIONAIS L	AV RIO BRANCO 311			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$44.90
FIL GROUP TRANSPORTE INTERNACIONAL	R EMILIANO PERNETA 390. 390			CURITIBA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$259.89
FIMA TRANSPORTE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
FINNAIR	RAHTITIE 1					1053	FINLAND	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
FLIGHT DISPATCH SERVICES INTL S.A.	AVENIDA CIRCUNVALACION SUR CALLE 3			CARACAS			VENEZUELA	VARIOUS	ACCOUNTS PAYABLE					\$6,650.00
FLORIDA DEPARTMENT OF STATE	409 EAST GAINES STREET			TALLAHASSEE	FL	32399		VARIOUS	ACCOUNTS PAYABLE					\$150.00
FRANCINALDO FELIX DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
FRANCISCO ANTONIO RIBEIRO AGUIAR	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
FRANCISCO ANTONIO RIBEIRO AGUIAR	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
FRANK BATISTA DE ANDRADE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
FRAPORT BRASIL SA AEROP DE PORTO AL	AVENIDA SEVERO DULLIUS 90010.			PORTO ALEGRE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
FRAPORT BRASIL SA AEROPORTO DE FORT FUNDO AEROVIARIO ANAC	AVENIDA SENADOR CARLOS JEREISS 3000 Q SCS QUADRA 9 S/N			FORTALEZA BRASILIA			BRAZIL BRAZIL	VARIOUS VARIOUS	ACCOUNTS PAYABLE ACCOUNTS PAYABLE	X X	X X	X X		TO BE DETERMINED \$358.96
GABRIEL COELHO LUSTOSA DE OLIVEIRA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
GAC LOGISTICA DO BRASIL LTDA	R DOUTOR BACELAR 368			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$4.82
GAMAL KABCHI	AV. URDANETA ESQ DE ANIMAS.			CARACAS			VENEZUELA	VARIOUS	ACCOUNTS PAYABLE					\$1,250.00
GATE GOURMET DEL ECUADOR CIA LTDA	AV LUIS TUFINO OE-3-245 Y TYARCO			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
GATE GOURMET LTDA	AVENIDA VINTE DE JANEIRO SN			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
GEFCO LOGISTICA DO BRASIL LTDA								VARIOUS	ACCOUNTS PAYABLE					\$68.56
GEODIS GERENCIAMENTO DE FRETES DO B								VARIOUS	ACCOUNTS PAYABLE					\$217.10
GIANT TRANSPORTES NACIONAIS E INTER	AL DOS GUAIOS 637			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,228.10
GILMAR BISPO DE SOUZA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
GILMAR SILVA DE ALBUQUERQUE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
GILSON FABIANO DE OLIVEIRA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
GIRAG PANAMA S.A...	AEROPUERTO INTERNACIONAL TOCUMEN			PANAMA CITY			PANAMA	VARIOUS	ACCOUNTS PAYABLE					\$2,320.00
GLOBAL SERVICOS LTDA	R XAVIER DE TOLEDO 15. 15			SANTO ANDRE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$5,194.03
GOLF EXPRESS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
GOLF EXPRESS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - REFUNDS	X	X	X	X	UNKNOWN
GP CARGO AGENCIAMENTO DE CARGAS LTD	R TEIXEIRA DE FREITAS 478			BELO HORIZONTE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$30.28
GPBR PARTICIPACOES LTDA	AVENIDA BRIGADEIRO FARIA LIMA 1306			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$228.94
GRUPO RAMOS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
GUYANA CIVIL AVIATION AUTHORITY	96 DUKE STREET.			GEORGETOWN			GUYANA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
HD HANDLING DISTRIBUICAO E LOGISTICA LTDA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
HELITON JORGE DE OLIVEIRA LIMA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
HELLMANN WORLDWIDE LOGISTICS DO BRA	AV CHUCRI ZAIDAN 80			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,023.19
HERBERT DE AMORIM	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
HEVILE AGENC DE CARGAS E REPRES	AVENIDA AEROPORTO AUGUSTO SEVERO SN			PARNAMIRIM			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$6,683.79
HOTEIS SLAVIERO DO BRASIL LTDA	RUA RAFAEL BALZANI 32			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,749.73
HOTEL MIAMI BL PARTNERS	5800 BLUE LAGOON DR			MIAMI	FL	33126-2016		VARIOUS	ACCOUNTS PAYABLE					\$25,264.21
HOTELARIA ACCOR BRASIL SA	ALAMEDA MAMORO 809			BARUERI			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$3,380.00
HOTELERA PATAGONIA DOS S.A.	AVENIDA AMERICO VESPUCCIO NORTE 1077			VITACURA			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$199.77
HOTELES SHERATON DEL PERU S.A.	PASEO REPUBLI 170			LIMA		15001	PERU	VARIOUS	ACCOUNTS PAYABLE					\$870.40
HTI TRANSPORTES INTERNACIONAIS LTDA	AVENIDA TANCREDO NEVES 2186			MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$210.15
HUCK OTRANTO E CAMARGO ADV ASS	R SHS QUADRA 6 SN. SN.			BRASILIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$7.27
HUMBERTO TENORIO FRANCESCONI	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
IBERIA (IAG CARGO)	CALLE MARTINEZ VILLERGAS 49			MADRID		28027	SPAIN	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
IMPACTO EXPRESS OTM LTDA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
INFRAMERICA CONCESSIO AEROP BRASILI	AEROPORTO INTERNACIONAL DE BRASI SN			BRASILIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
INFRAMERICA CONCESSIONARIA DO AEROP	AEROPORTO INTERNACIONAL DE BRASÍ SN			BRASILIA		71608-900	BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
INSTITUTO BRAS DO MEIO AMBIEN E DOS INSTITUTO BRASILEIRO DO MEIO AMBIENTE E DOS RECURSOS NATURAIS - IBAMA	SCEN - SETOR CLUB ESP.NORTE -TR S/N							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
INSTITUTO NACIONAL DE AVIACION CIVI	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - FINES	X	X	X	X	UNKNOWN
	OF.DE RADIOAYUDA	DIVISION DE RECAU		CARACAS			VENEZUELA	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
INTERAIRPORT SERVICES S.A...	1 KM. AL OESTE DEL AEROPUERTO INTER			SAN JOSE			COSTA RICA	VARIOUS	ACCOUNTS PAYABLE					\$360.00
INTERCARGO S.A.C.	AUTOPISTA RICCHIERI S/N AEROP INT M			EZEIZA			ARGENTINA	VARIOUS	ACCOUNTS PAYABLE					\$258,946.13
INTERFREIGHT TRANSPORTES INTERNACIO								VARIOUS	ACCOUNTS PAYABLE					\$294.56
INTERNATIONAL MEAL COMPANY ALIM S A	AVENIDA SERTORIO 1988			PORTO ALEGRE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$6,463.90
INTERNATIONAL MEAL COMPANY ALIM SA	AVENIDA SERTORIO 1988			PORTO ALEGRE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$184.38
IRAMAR PEREIRA DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
IRAMAR PEREIRA DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
IRON MOUNTAIN DO BRASIL LTDA	V ANHANGUERA SN. SN			OSASCO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$8,597.53
IRON MOUNTAIN DO BRASIL LTDA	V ANHANGUERA SN. SN			OSASCO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$6,223.77
ISABEL PEREIRA DA SILVA JUNIOR	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ITAÚ SEGUROS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
ITAÚ SEGUROS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
ITAÚ SEGUROS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
ITAÚ SEGUROS - S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
ITAU UNIBANCO SA..	PCA ALFREDO EGYDIO SOUZA ARANHA, 100			SÃO PAULO	SP		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$25,503.22
J A OLIVEIRA PEIXOTO ME	R CACHOEIRA DO ARIRI 281. 281			MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$261.22
JACKSON THEODORO DOS SANTOS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - LABOR COLLECTIVE ACTION	X	X	X	X	UNKNOWN
JAIME GONGORA ESGUERRA..	CARRERA 8 N 15 49 PISO 5			BOGOTA			COLOMBIA	VARIOUS	ACCOUNTS PAYABLE					\$643.73
JAIRO RIBEIRO FERREIRA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JAPAN AIRLINES	2-4-11 HIGASHISHINAGAWA SHINAGAWAKU			TOKIO			JAPON	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
JAUSER AGENCIAMENTO DE CARGAS LTDA	R NOVE DE JULHO	2050		SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$259.02
JEFFERSON LOPES RIBEIRO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JET LIFE TAXI AEREO BRASIL LTDA.	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - COLLECTION	X	X	X	X	UNKNOWN
JET LIFE TAXI AEREO BRASIL LTDA.	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - COLLECTION	X	X	X	X	UNKNOWN
JM LOGÍSTICA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
JOAO PAULO ALVES LEITE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOAO RODRIGUES DO CARMO JUNIOR	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JORGE FRIGOLA PARDO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOSE ALBERTO VIANA DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOSE ALVES DE OLIVEIRA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
JOSE CARLOS DONATO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOSE CARLOS RODRIGUES PEREIRA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOSE CARLOS TELES	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOSE LUSICLEDISON OLIVEIRA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOSE MIGUEL DO NASCIMENTO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOSE ROBERTO ALVES DE BARROS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOSE THIAGO SILVA DA COSTA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOSELITO DIAS DA COSTA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JOSIAS SANTOS DE SOUZA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
JUNTA DE BENEFICENCIA DE GUAYAQUIL	VELEZ 109 Y PEDRO CARBO			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
JURCAIB JUNTA DE REPRES DAS CIAS AE	AV MARECHAL CAMARA 160			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$3,938.79
K. E. M. ACIOLY	R2 CJ VILA MUNICIPAL	7		MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$24.32
KENYA AIRLINES	AIRPORT NORHT ROAD EMBAKASI			NAIROBI		19002-00501	KENYA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
KERRY LOGISTICS DO BRASIL TRANSP IN	RUA BARAO DE JAGUARA, 707			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$382.40
KOPELL DISTRIBUICAO E LOGISTICA LTD	AVENIDA RIO DAS PEDRAS 518			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$81.57
KOREAN AIR	260 HANEUL GIL GANGSEO GU			SEOUL		157-712	SOUTH KOREA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
LAATS S.A..	2A AVENIDA 15-37 ZONA 10.			GUATEMALA CITY			GUATEMALA	VARIOUS	ACCOUNTS PAYABLE					\$26,356.14
LAN CARGO S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 25756	X	X			UNKNOWN
LAN CARGO S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 34245	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 29881	X	X			UNKNOWN
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	VARIOUS	INTERCOMPANY AIRCRAFT LEASE; MSN 35817	X	X			UNKNOWN
LAUTO AIR SERV AUX TRANSP AEREO LTD	AV SEN SALGADO FILHO 1841. 1841			NATAL			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,050.01
LAUTO AIR SERV AUXILIARES DE TRANSP	AV SENADOR CARLOS JEREISS. 3000.			FORTALEZA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$13,001.61
LAUTO AIR SERVICOS AUXILIARES DE TR	AV MARECHAL MASCARENHAS DE MORA S/N			RECIFE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$815.54
LEMON LOGISTICS LTDA ME								VARIOUS	ACCOUNTS PAYABLE					\$293.00
LEONARDO FELIPE RAMOS BARBOSA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
LEONARDO MARCIO DA SILVA NASCIMENTO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
LESCHACO AGENTE DE TRANSPORTES E CO								VARIOUS	ACCOUNTS PAYABLE					\$587.77
LIBERDADE SERVICOS GERAIS LTDA	RUA ARACUIPE 41. 41			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$308.22
LIBERTY PAULISTA SEGUROS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
LIBERTY PAULISTA SEGUROS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
LIBERTY SEGUROS S/A								VARIOUS	ACCOUNTS PAYABLE					\$1,179.98
LIBERTY SEGUROS SA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
LIDIANA LEANDRA MOLINA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
LIMA AIRPORT PARTNERS S.R.L..	AV.ELMER FAUCETT S/N - CALLAO			LIMA		07031	PERU	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
LINEAS AEREAS SUR-AMERICANAS	AV EL DORADO N 103-22 ENTRADA INTERIOR 5			BOGOTA			COLOMBIA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
LIVE ROUPAS ESPORTIVAS LTDA.								VARIOUS	ACCOUNTS PAYABLE					\$361.94
LK CARGO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
LOCALLOG GESTÃO EM LOGISTICA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.

Case No. 20-11603

Schedule F - Creditors Holding Unsecured Nonpriority Claims

										Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim					
LOCAWEB SERVICOS DE INTERNET SA	RUA ITAPAIUNA 2434			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,225.07
LODGING SOLUTIONS LLC	265 BROADHOLLOW RD FL 3			MELVILLE	NY	11747-4833		VARIOUS	ACCOUNTS PAYABLE					\$12,790.84
LOT POLISH AIRLINES	UL 17 STYCZNIA 35			WARSZAWA		00-906	POLAND	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
LUCAS LEONE DE SOUZA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
LUCIANO JUVENCIO DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
LUCIANO QUEIROZ DE NELLE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
LUCIMARA TERESINHA DE PAULA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
LUFTHANSA	FRANKFURT FLUGHANFEN, TOR 21, GEB.322 FRANKFURT/MAIN			FRANKFURT		60546	GERMANY	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
LUIS AMERICO LIMA PRATES	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
LUIS FERNANDO SERAGIOLLI	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
LUIS FERNANDO SERAGIOLLI	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
LUIZ REINALDO PATTA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
M R A MOREIRA ME	ROD SANTOS DUMONT KM 66 S/N. S/N			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,298.71
MABRI CARGAS TRANSPORTES E TURISMO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
MALAYSIA AIRLINES	ADMINISTRATION BUILDING, AT LEVEL 1, SOUTH SUPPORT ZONE, KLIA			SEPANG	SELANGOR	64000	MALAYSIA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
MANOEL LEITE DA SILVA JUNIOR	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
MANROLAND DO BRASIL SERVICOS LTDA								VARIOUS	ACCOUNTS PAYABLE					\$101.48
MAPFRE SEGUROS GERAIS S.A.	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
MARCELO JOSE TEODORO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
MARCOS ELIAS SANCHES ARAUJO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
MARCOS ROBERTO FERREIRA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
MARCOS ROGERIO MATAIANA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
MARCUS VINICIUS ALBINO DAMASCENO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
MARINA HOTELES LIMITADA	ECUADOR 299			VINA DEL MAR			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$8,114.94
MARKEN BR SERV CADEIA SUPRIMENT LTD	AV. VER. JOÃO DE LUCA, 1810			SÃO PAULO	SP		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$9.75
MARTINS DESPA E ASSESS EM LOG EIREL	RUA FOZ DO IGUACU 351.			POA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$506.72
MARTRANS TRANSPORTE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
MASAIR	AEROUERTO INTERNACINAL DE LA CIUDAD DE MEXICO HANGAR 9/10 PENON DE LOS BANOS DELEGACION VENUSTIANO CARRANZA			MEXICO CITY	DF	1529	MEXICO	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
MASTER SUL COMEX LTDA ME	R. JOÃO NEGRÃO, 162 - 5º ANDAR - CENTRO,			CURITIBA	PR		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$125.28
MAURO EDUARDO COSTA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
MC MULTIMODAL LTDA.	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
MEGA TRANS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
MIAMI AIRPORT WEST TRANSPORTATION I	5727 NW 7TH ST STE 104			MIAMI	FL	33126-3105		VARIOUS	ACCOUNTS PAYABLE					\$13,140.00
MIAMI-DADE AVIATION DEPARTMENT	PO BOX 526624							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
MILLENIUM GLOBAL ASSESSORIA E LOGIS	R SANTOS DUMONT, 1500			PORTO ALEGRE	RS		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$602.15
MINISTERIO DA FAZENDA	AV PRESTES MAIA 733. 733.			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
MINISTERIO DA PREVIDENCIA SOCIAL	ESP MINIST ED SEDE S/N.							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
MINISTERIO PUBLICO DO TRABALHO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - LABOR PUBLIC PROSECUTION CLAIM	X	X	X	X	UNKNOWN
MINISTRY OF FINANCE, INCOME TAX DEPARTMENT	ARA CENTRE E-2, GROUND FLOOR, JHANDEWALAN EXTENSION, 110005			NEW DELHI	DELHI	11000	INDIA	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
MNG AIRLINES	WOW CONVENTION CENTER IDTM BAKIRKOY			ISTANBUL		34149	TURKEY	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
MOVE BRASIL SERV LOG E SOL FITOSSA	ROD SANTOS DUMONT SN			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$4,446.56
MUNICIPIO DE CAMPINAS	AV ANCHIETA 200. 200			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
MUNICIPIO DE GUARULHOS	AV BOM CLIMA 90							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
MUNICIPIO DE MANAUS	AV BRASIL 2971. 2971			MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
MUNICIPIO DE RIO NEGRO	AV. PEREZ ARANIVAR NRO. 1716							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
MUNICIPIO DE SAO JOSE DOS PINHAIS	R PASSOS DE OLIVEIRA 1101. 1101			SAO JOSE DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
MUNICIPIO DO RECIFE	CAIS DO APOLO 925. 925			RECIFE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
MUY ILUSTRE MUNICIPALIDAD DE GUAYAQ	AV.10 DE AGOSTO ENTRE MALECON 4TO P			GUAYAQUIL			ECUADOR	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
MVFM CARGO LOGISTICA INTERNACIONAL	ALAMEDA DOS GUAIÓS, 637 - PLANALTO PAULISTA			SÃO PAULO	SP		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$10,828.02
MYSKY TREINAMENTO LTDA ME	RUA RIO POMBA 465. 465			BELO HORIZONTE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,134.39
NÃO IDENTIFICADO								VARIOUS	ACCOUNTS PAYABLE					\$74.08
NATALINO ROMULO SOUSA DOS SANTOS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
NEO LOGISTICS IMPORTACAO E EXPORTAC								VARIOUS	ACCOUNTS PAYABLE					\$90.71
NICODEMOS VIEIRA DE SOUSA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
NILTON FERREIRA LINS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
NIPON AGUA EXPRESS LTDA ME	RUA CÔNEGO VALADAO 1505. 1505			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$27.01
NIPPON CARGO AIRLINES	NCA LINE MAINTANANCE HANGAR NARITA INTERNATIONAL AIRPORT NARITA SHI CHIBA			NARITA		2820011	JAPAN	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
NORTH BRAZIL LOGISTIC EIRELI	AVENIDA JULIO COSAR 3864			BELOM			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,485.25
NOTRE DAME INTERMEDICA SAUDE SA	AVENIDA PAULISTA 867. 867			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,433.20
NOVOPORTO CARGO AG CGAS INT LTDA EP	R LUCAS DE OLIVEIRA 49			NOVO HAMBURGO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,093.70
ODAIR VEIGA DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
OFFICE NATIONAL DE L AVIATION CIVIL	BOITE POSTALE 1346			PORT AU PRINCE			HAITI	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
ORB TRANS SERVICOS ADUANEIROS E LOG	AV FAGUNDES FILHO 134			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$6.24
ORBITAL SERV AUX TRANSP AEREO LTDA	AV HELIO SMIDT SN.			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
ORBITAL SERV AUXILIAR TRANSP AEREO	AVENIDA VINTE DE JANEIRO S/N			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
ORBITAL SERVICOS AUX. DE TRANSPORT	AV SANTOS DUMONT	KM 66 S/N		CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
ORBITAL SERVICOS AUXILIARES DE TRAN	AV DOS ESTADOS 747.			PORTO ALEGRE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
ORBITAL SERVICOS AUXILIARES DE TRAN	AV DOS ESTADOS 747.			PORTO ALEGRE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
ORGANIZACION TERPEL SA	AV ELDORADO 99			BOGOTA			COLOMBIA	VARIOUS	ACCOUNTS PAYABLE					\$53,534.88
PAC LOGISTICA E HANGARAGEM LTDA	RODOVIA JORGE LACERDA 1295			ITAJAI			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$24,526.23
PALMA ASSESSORIA IMP E EXPORTACAO	RUA ANTÔNIO ARTIOLI, 570, SALA 204 - EDIFÍCIO SANTIS			SÃO PAULO	SP		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$438.98
PANALPINA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
PANALPINA LTDA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
PANALPINA LTDA.	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
PARA SECRETARIA DE ESTADO DA FAZEND	AV VISCONDE SOUZA FRANCO 110. 110			BELEM			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$34.54
PARTNER AG DE CARGAS LTDA EPP	R CANDIDO VALE 225			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$33.43
PATRICIA M. ROMANELLI EIRELI	RUA WENCESLAU MAREK 164			SAO JOSO DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$532.26
PAULO ROBERTO BACHANI DE ANDRADE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
PAULO SERGIO FERREIRA AMENDOLA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
PAULO TIAGO RODRIGUES CARDOSO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
PEDRO LEONARDO DE CARVALHO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
PESSI E PESSI LTDA	RUA ANTOINE LAVOISIER 138			MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$7,355.53
PETROBRAS DISTRIBUIDORA S A	AER AFONSO PENA S/N			SAO JOSE DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,517,455.67
PETROBRAS DISTRIBUIDORA S A	AER AFONSO PENA S/N			SAO JOSE DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$105,472.84
PETROBRAS DISTRIBUIDORA S A	AER AFONSO PENA S/N			SAO JOSE DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$57,168.72
PETROBRAS DISTRIBUIDORA S A	AER AFONSO PENA S/N			SAO JOSE DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$56,760.05
PETROBRAS DISTRIBUIDORA S A	AER AFONSO PENA S/N			SAO JOSE DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$20,042.63
PETROBRAS DISTRIBUIDORA S A	AER AFONSO PENA S/N			SAO JOSE DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$16,413.11
PETROBRAS DISTRIBUIDORA S A	AER AFONSO PENA S/N			SAO JOSE DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$10,326.11
PETROBRAS DISTRIBUIDORA S A	AER AFONSO PENA S/N			SAO JOSE DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$7,787.52
PETROBRAS DISTRIBUIDORA SA	RUA SALGADO FILHO SN			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$53,692.98
PHOENIX (RIO) SERVICOS INTERNACIONA								VARIOUS	ACCOUNTS PAYABLE					\$41.87
POLAR AIR CARGO INC	WESTCHESTER AVENUE			PURCHASE	NY	10577		VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
POLAR TRUCK SERVICE LTDA								VARIOUS	ACCOUNTS PAYABLE					\$10,963.54
PORTO SEGURO CIA. DE SEGUROS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
PORTO SEGURO DESPACHOS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
PREFEITURA MUNICIPAL DE GUARULHOS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
PREFEITURA MUNICIPAL DE GUARULHOS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
PREFEITURA MUNICIPAL DO SALVADOR	PC MUNICIPAL S/N. S/N			SALVADOR			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
PRESIDIO RAMOS DE LIMA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
PRIME AGENCIAME CARGAS NAC E INT EI	ALAMEDA JOAQUIM EUGÊNIO DE LIM 1222			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$44.65
PROAIR SERV AUX TRANSP AEREO LTDA	AV SENADOR CARLOS JEREISSATI 3 3000			FORTALEZA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$41,047.96
PROAIR SERV AUX TRANSP AEREO LTDA	AVENIDA SANTOS DUMONT 1350. 1350			MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$51.07
PROAIR SERV AUX. DE TRANSP AEREO	AV SENADOR CARLOS JEREISSATI 3 3000			FORTALEZA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$12,408.38
PROAIR SERV AUXILIARES TRANSP AEREO	PC SENADOR SALGADO FILHO SN. SN			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$59,484.04
PROAIR SERVICOS AUX TRANSP AEREO LT	RUA VISCONDE DE OURO PRETO 72			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$3,835.58
PUERTAS DEL SUR S.A	AEROPUERTO INTERN. DE CARRASCO.			MONTEVIDEO			URUGUAY	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
QANTAS AIRWAYS	QCB/6 10 BOURKE ROAD, MASCOT				NSW	2020	AUSTRALIA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
QATAR AIRWAYS	QATAR AIRWAYS TOWER, AIRPORT ROAD			DOHA		22550	QATAR	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
QUATTROS EMPREENDIMENTOS E PARTICIP	R HIDRA 188			MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$25,142.64
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	AER DE IMPERATRIZ S/N. S/N			IMPERATRIZ			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	TERMINAL AEROPORTO INTERNACIONAL SN			SALVADOR			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA	TERMINAL AEROPORTO INTERNACIONAL SN			SALVADOR			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAIZEN COMBUSTIVEIS SA..	AVENIDA FERNANDO FERRARI 3800			VITORIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X			TO BE DETERMINED
RAUL SARAIVA MONTEIRO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
RBS LOGÍSTICA (MANAUS CARGA)	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
REDBRAS COMISSARIA DE DESPACHOS LTD	AVENIDA COMANDANTE HARALD STUNDE 77			PORTO ALEGRE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$522.16
REGINALDO NASCIMENTO AVELINO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
REINALDO SILVA DA COSTA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
RENATO ROSA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
RENATO SOUZA GENGO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
RFB	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
RICARDO AYRES NASCHMANOWICZ	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
RICARDO DA ROSA CARPES	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
RICK JUNIOR CHAGAS SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
RM SERV AUX DE TRANS AEREO LTDA	PC GAGO COUTINHO S/N			SALVADOR			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
RM SERV AUX DE TRANSPORTE AER	PC GAGO COUTINHO S/N			SALVADOR			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
RM SERV AUXILIARES TRANSP AEREO LTD	AV JULIO CESAR SN. SN			BELEM			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
RM SERV AUXILIARES TRANSPORTE AEREO	PC MINISTRO SALGADO FILHO SN. SN			RECIFE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
RM SERVICOS AUXIL.TRANSPORTE AER	AV ROCHA POMBO S/N			SAO JOSE DOS PINHAIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
RM SERVICOS AUXILIARES TRANSP AER.	AER INTERNACIONAL DE BRASILIA S/N			BRASILIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
RM SERVICOS AUXILIARES TRANSP AEREO	AV DOS LIBANESES 3503. 3503			SAO LUIS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					TO BE DETERMINED
ROBERTO DIAS CHIAVOLONI	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ROBERTO RIZZO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ROBSON FELIX DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ROBSON GOMES NAZARETH	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
RODOBENS COM E LOC DE VEIC LTDA	AV MURCHID HOMSI 1275. 1275			SAO JOSE DO RIO PRETO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,819.53
RODOLFO ALVES DE ARAÚJO MELO ME	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
RODRIGO LEANDRO ACOSTA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
RONALDO DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
ROYAL & SUNALLIANCE SEGUROS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
RS TELECOMUNICACOES E VENDING LTDA	AV MARECHAL RONDON 301. 301			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,307.05
RUBENITA PERES DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
RUI MIGUEL PAZ AZEVEDO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
S7 COMERCIO DE ELETRONICOS LTDA	RUA COLIA MARIA CALONGA 83			INDAIATUBA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$727.04
SAMUEL GUILHERME DE SOUSA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
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SAMUEL GUILHERME DE SOUSA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
SAMYLly FREITAS GUERRA ME	R H 290. 290.			ITAITINGA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$176.35
SANCHES , SANCHES TRANSPORTES E LOG	R ARY DA SILVA GALVAO	296		RIBEIRAO PRETO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,255.49
SAS	S-195 87			STOCKHOLM	STOCKHOLM		SWEDEN	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
SATA SERVICOS AUXILIARES DE TRANSP	AER GALEAO S/N			RIO DE JANEIRO	RJ	21920-330	BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,879.18
SAUDI ARABIAN AIRLINES	NE8-14 CC715/130			SAUDIA CITY	JEDDAH	620-21231	SAUDI ARABIA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
SCHENKER DO BRASIL TRANSP INTER LTD	RUA GERALDO FLAUSINO GOMES 78			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$394.92
SCHRYVER DO BRASIL AGENCIAMENTO DE	AV IRAI 438			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,049.59
SECRETARIA DA FAZENDA DA BAHIA	AV. TANCREDO NEVES, 776 - B - CAMINHO DAS ÁRVORES, 41820-021			SALVADOR	BA	41820-021	BRAZIL	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SECRETARIA DA FAZENDA DE MINAS GERAIS	RODOVIA PAPA JOÃO PAULO II, 4.001	6º E 7º ANDAR - 31.630-901		BELO HORIZONTE	MG		BRAZIL	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SECRETARIA DA FAZENDA DE RORAIMA	PRAÇA DO CENTRO CÍVICO, 466 - 69301-380			BOA VISTA	RR	69301-380	BRAZIL	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SECRETARIA DA FAZENDA DE SANTA CATARINA	R. TEN. SILVEIRA, 60 - CENTRO - 88010- 300			FLORIANÓPOLIS	SC	88010-300	BRAZIL	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SECRETARIA DA FAZENDA DO DISTRITO FEDERAL	ANEXO DO PALÁCIO DO BURITI	SALA 1001		BRÁSILIA	DF		BRAZIL	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SECRETARIA DA FAZENDA DO ESPÍRITO SANTO	ED. AURELIANO HOFFMAN	AV. JOÃO BATISTA PARRA, 600 - ES, 29050-375		VITORIA	ES	29050-375	BRAZIL	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SECRETARIA DA FAZENDA DO MATO GROSSO	AV. HISTORIADOR RUBENS DE MENDONÇA, 3415 - CENTRO POLÍTICO ADMINISTRATIVO - 78050-903			CUIABÁ	MT	78050-903	BRAZIL	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SECRETARIA DA FAZENDA DO MATO GROSSO DO SUL	AV. DES. JOSÉ NUNES DA CUNHA, BLOCO 02 - 79.031-			CAMPO GRANDE	MS	79004-310	BRAZIL	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SECRETARIA DA FAZENDA DO RIO DE JANEIRO	AV. GUILHERME MAXWEL, 542 - BONSUCESSO			RIO DE JANEIRO	RJ	21042-110	BRAZIL	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SECRETARIA DA RECEITA FEDERAL	LOTE 6/8, SGO Q 1 AE - ASA NORTE			BRASILIA	DF	70090-000	BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL DO BRASIL	SETOR DE EDIFÍCIOS PÚBLICOS NORTE - SEPN 513 - BLOCO D - LOJA 38			BRASÍLIA	DF		BRAZIL	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SECRETARIA DA RECEITA FEDERAL DO BRASIL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DA RECEITA FEDERAL DO BRASIL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DE COMUNICACION Y TRANSP SECRETARIA DE ESTADO DA FAZENDA DO DISTRITO FEDERAL	BOULEVARD PUERTO AEREO 485 MEXI 485			MEXICO CITY			MEXICO	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
SECRETARIA DE ESTADO DA FAZENDA SEF	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SECRETARIA DE ESTADO DA FAZENDA SEF	AV ANDRE ARAUJO 150. 150			MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
SECRETARIA DE ESTADO DE FAZENDA DO	ST BANCARIO NORTE QUADRA 2 BLOC S/N			BRASILIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
SECRETARIA ESTADO FAZENDA E PLANEJ	AV PRESIDENTE VARGAS 670			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
SEFAZ/PE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - ADMINISTRATIVE PROCEEDING	X	X	X	X	UNKNOWN
SEGUROS SURSA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
SERASA SA	RUA EPISCOPAL 2005 2005.			SAO CARLOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$5,862.47
SERGIO FERREIRA BRITO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
SERGIO LUIZ AZEVEDO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
SERTRADING (BR) LTDA								VARIOUS	ACCOUNTS PAYABLE					\$460.26
SERVICIO DE AVIACION ALLIED ECUATOR	SANTA ROSA VIA TABABELA # 18 Y VIA			QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$50,316.06
SERVICIO DE IMPUESTOS NACIONALES	CALLE BALLIVIAN, NO. 1333, ZONA CENTRAL			LA PAZ			BOLIVIA	VARIOUS	POTENTIAL TAX CLAIMS	X	X	X		TO BE DETERMINED
SERVICIOS ISCAR C.A.								VARIOUS	ACCOUNTS PAYABLE					\$5,072.41
SINDAERO - SINDICATO DO AEROVIARIOS DO ESTADO DE PERNAMBUCO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - LABOR COLLECTIVE ACTION	X	X	X	X	UNKNOWN

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Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
SINDAERO - SINDICATO DO AEROVIARIOS DO ESTADO DE PERNAMBUCO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - LABOR COLLECTIVE ACTION	X	X	X	X	UNKNOWN
SINDICATO DOS AEROVIARIOS DOS MUNICIPIOS DE CAMPINAS, SOROCABA E JUNDIAI - SP	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
SINDICATO DOS TRABALHADORES DA AVIACAO CIVIL DA REGIAO AMAZONICA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - LABOR COLLECTIVE ACTION	X	X	X	X	UNKNOWN
SINDICATO DOS TRABALHADORES NAS EMPRESAS DE TRANSPORTE AEREO DO MUNICIPIO DO RIO DE JANEIRO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - LABOR COLLECTIVE ACTION	X	X	X	X	UNKNOWN
SINDICATO NACIONAL DAS EMP AEROVIAR	AVENIDA IBIRAPUERA 2332			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,089.53
SINDICATO NACIONAL DOS AERONAUTAS	AV FRANKLIN ROOSEVELT 194. 194			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
SINDICATO NACIONAL DOS AEROVIARIOS SINDICATO UNICO DA CATERGORIA PROFISSIONAL DIFERENCIADA DOS EMPREGADOS E TRABALHADORES AVULSOS DA MOVIMENTACAO DE MERCADORIAS DE CAMPINAS E REGIAO SINTRACAMP	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - LABOR COLLECTIVE ACTION	X	X	X	X	UNKNOWN
									PENDING LITIGATION - LABOR COLLECTIVE ACTION	X	X	X	X	UNKNOWN
SINGAPORE AIRLINES	AIRLINE HOUSE 25 AIRLINE RD					819829	SINGAPORE	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
SOCIEDAD CONCESIONARIA NUEVO PUDAHU	AEROPUERTO INTERNACIONAL A.M.B. S/N			PUDAHUEL			CHILE	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
SOCIEDAD OPERADORA DE AEROPUERTOS C	CARRERA 65A N° 13 - 157.							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
SOLANGE SIMOES DE CAMPOS ALMEIDA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
SOUTHERN TRAVEL INTERNATIONAL INC.	6355 NW 36TH ST STE 309			VIRGINIA GARDENS	FL	33166-7057		VARIOUS	ACCOUNTS PAYABLE					\$10,017.57
SPE CONCESSIONARIA AEROESTE AEROPOR	R BRIGADEIRO EDUARDO GOMES SN			ILHOUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
SPEED CARGO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
STARR INTERNATIONAL BRASIL								VARIOUS	ACCOUNTS PAYABLE					\$1,927.35
SUDEX TITO LOGISTICA LTDA	AV. GOIÁS - BARCELONA,			SÃO CAETANO DO SUL	SP		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$711.03
SUL AMÉRICA COMPANHIA NACIONAL DE SEGUROS S.A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
SUNTRANS LOGISTICA BRASIL LTDA	AL MINISTRO ROCHA AZEVEDO 38			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$59.91
SUR ASISTENCIA SA	APOQUINDO 4499.			LAS CONDES			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$9,976.46
									POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS					
SWISS INTERNATIONAL AIR LINES	MALZGASSE 15, 4052			BASEL		4052	SWITZERLAND	VARIOUS	ACCOUNTS PAYABLE	X	X			UNKNOWN
SWISSPORT BRASIL LTDA	AER INTERNACIONAL DE BRASILIA S/N			BRASILIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$646,360.67
SWISSPORT BRASIL LTDA	AER INTERNACIONAL DE BRASILIA S/N			BRASILIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$117,500.44
SWISSPORT BRASIL LTDA	AER INTERNACIONAL DE BRASILIA S/N			BRASILIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$17,338.53
SWISSPORT BRASIL LTDA	AER INTERNACIONAL DE BRASILIA S/N			BRASILIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$11,820.85
SWISSPORT BRASIL LTDA	AER INTERNACIONAL DE BRASILIA S/N			BRASILIA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$8,455.27
SYSBRAC DESPACHOS CONS TRANSP LTDA	AV. VER. JOSÉ DINIZ, 3720 - CJ. 605			SÃO PAULO	SP		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$415.21
TALMA ECUADOR SERVICIOS AEROPORTUAR	VIA ALPACHACA QUITO	PICHINCHA		QUITO			ECUADOR	VARIOUS	ACCOUNTS PAYABLE					\$153,319.12
TALMA SERVICIOS AEROPORTUARIOS S.A	AV. ELMER FAUCETT NRO. 2879 LIMA CA			CALLAO - PE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$15,880.64
TASK LOGI TRANS NACIO INTERNACIO LT	RUA PADRE MACHADO 455			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$80.20
TELEFONICA BRASIL SA	TV PADRE EUTIQUEIO 1226. 1226			BELEM			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,343.89
TELEFONICA BRASIL SA	TV PADRE EUTIQUEIO 1226. 1226			BELEM			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$232.52
TELEFONICA DATA SA	RUA URIEL GASPAR 206. 206			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$71.82
TESORO NACIONAL AEROCIVIL	CARRERA 27 17 72							VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
									PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGURADORA S.A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGURADORA S.A	RUA SAMPAIO VIANA, 44			SÃO PAULO	SP		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$363.11
									PENDING LITIGATION - CIVIL LITIGATION - CARGO					
TOKIO MARINE SEGURADORA S.A.	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
TOKIO MARINE SEGUADORA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGUADORA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGUADORA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGUADORA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGUADORA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGUADORA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGUADORA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGUADORA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGUADORA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TOKIO MARINE SEGUADORA S/A	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TRANSAEREO S.A.	CALLE 100 NO 8A-49, PISO 8 WORLD TR			BOGOTA			COLOMBIA	VARIOUS	ACCOUNTS PAYABLE					\$40,910.24
TRANSAEREO S.A.S	CALLE 100 NO 8A-49, PISO 8 WORLD TR			BOGOTA			COLOMBIA	VARIOUS	ACCOUNTS PAYABLE					\$83,721.11
TRANSBRITTO EXPRESS LTDA ME	CALC DOS CRAVOS 264. 264. 264.			BARUERI			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$9.60
TRANSCARGA	ACE RIO CAURA TORRE HUMBOLDT, PISO 6, OF. 6-13, PRADOS DEL ESTE			CARACAS		1080	VENEZUELA	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
TRANSPALLET TRANSPORTES E LOGISTICA	AV VINTE DE JANEIRO S/N. S/N			RIO DE JANEIRO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$19,044.95
TRANSPORT SERVICOS INTERNACIONAIS L	R ALAGOAS 506			BELO HORIZONTE			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,115.88
TRANSPORTADORA ROCHA BRASIL LTDA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
TRANSPORTES AEREOS BOLIVIANOS	1601 NW 70 AVE			MIAMI	FL	33126		VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
TRI STAR SERV AEROPORTUARIOS LTDA	AER DE VIRACOPOS EM CAMPINAS S/ S/N			CAMPINAS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$110.41
TURKISH AIRLINES	BUILDING 10TH FLOOR, YESILKOE			ISTANBUL		34149	TURKEY	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
U S DEPT OF AGRICULTURE	PO BOX 979039			SAINT LOUIS	MO	63197-9000		VARIOUS	ACCOUNTS PAYABLE	X	X	X		TO BE DETERMINED
UNI UNIÃO NACIONAL E INTERNACIONAL EXPRESS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIÃO FEDERAL - FAZENDA NACIONAL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - TAX - LEGAL PROCEEDING	X	X	X	X	UNKNOWN
UNIBANCO AIG	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
UNIBANCO AIG	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
UNIBANCO AIG	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
UNIBANCO AIG	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
UNIMED SAO CARLOS COOP TRAB MED	R VICENTE PELICANO 945. 945. 945			SAO CARLOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$19,244.14
UPS SCS TRANSPORTES BRASIL SA	R PEDRO TAQUES 77			SAO PAULO			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$415.83
UTC OVERSEAS BRASIL LTDA	AV DESEMBARGADOR MOREIRA 2120. 2120			FORTALEZA			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$349.57
UTI DO BRASIL LTDA	AV. ALFREDO EGÍDIO DE SOUZA ARANHA, 100 - VILA CRUZEIRO,			SÃO PAULO	SP		BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$249.82
VALBERIO BATISTA DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
VALDEMIR MAYR DA SILVA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
VALDIR ELISEU PERIPOLLI	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
VALTER BATISTA DO NASCIMENTO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
VANGUARD LOGISTIC SERVICES CHILE S.	AV.PROVIDENCIA 1760. 1760			PROVIDENCIA			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$1,252.03
VELHO ARTHUR TRANSP TUR LTDA ME	RUA COMENDADOR VICENTE CRUZ 1002			MANAUS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,172.37
VENWAS	BOULEVARD DE SABANA GRANDE EDIF.PJE			CARACAS			VENEZUELA	VARIOUS	ACCOUNTS PAYABLE					\$170,531.73
VERONICA PAMELA MARQUEZ ARJONA								VARIOUS	ACCOUNTS PAYABLE					\$262,713.33
VIDEOLAR S.A.	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
VIRGIN ATLANTIC CARGO	MAYOR ROYAL			CRAWLEY	WEST SUSSEX	rh10 9NU	UNITED KINGDOM	VARIOUS	POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS	X	X			UNKNOWN
WALDEMAR JOSE FIGUEIREDO NETO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
WENDEL CLAUZO DO VALE LIMA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
WESLEY MIRANDA PIMENTEL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
WEST AIR CARGO LTDA	RODOVIA HOLIO SMIDT SN. SN			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$27,208.57
WEST AIR CARGO LTDA	RODOVIA HOLIO SMIDT SN. SN			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$8,285.68
WEST AIR CARGO LTDA	RODOVIA HOLIO SMIDT SN. SN			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$4,944.95
WEST AIR CARGO LTDA	RODOVIA HOLIO SMIDT SN. SN			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$3,594.87
WEST AIR CARGO LTDA	RODOVIA HOLIO SMIDT SN. SN			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$2,173.31
WEST AIR CARGO LTDA	RODOVIA HOLIO SMIDT SN. SN			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$1,288.93
WEST AIR CARGO LTDA	RODOVIA HOLIO SMIDT SN. SN			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$704.29
WEST AIR CARGO LTDA	RODOVIA HOLIO SMIDT SN. SN			GUARULHOS			BRAZIL	VARIOUS	ACCOUNTS PAYABLE					\$373.24
WILLIAM DE SOUZA ARAUJO	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - INDIVIDUAL LABOR CLAIM	X	X	X	X	UNKNOWN
WINNERS AGENCIMENTO DE CARGAS LTDA	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN

In re Aerolinhas Brasileiras S.A.
Case No. 20-11603
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
WLA EXPRESS	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
WORLD FUEL INTERNATIONAL S.R.L CR	OFICENTRO EJECUTIVO LA SABANA 7 PIS			SAN JOSE			COSTA RICA	VARIOUS	ACCOUNTS PAYABLE					\$11,674.13
WORLD FUEL SERVICES, INC	950 SOUTH CHERRY STREET SUITE 1600			DENVER	CO	80246		VARIOUS	ACCOUNTS PAYABLE					\$1,999,569.49
WORLDWIDE LIVESTOCK SERVICES	PO BOX 526603			MIAMI	FL	33152-6603		VARIOUS	ACCOUNTS PAYABLE					\$155.15
YAHA IMPORTADORA E EXP EIREL								VARIOUS	ACCOUNTS PAYABLE					\$3,566.23
YPF CHILE S.A	AVDA VILLARRICA 322			QUILICURA			CHILE	VARIOUS	ACCOUNTS PAYABLE					\$115,816.00
ZURICH BRASIL	N/A			N/A	N/A	N/A	N/A	N/A	PENDING LITIGATION - CIVIL LITIGATION - CARGO	X	X	X	X	UNKNOWN
													TOTAL:	\$8,579,187.27

In re Aerolíneas Brasileiras S.A.

Case No. 20-11603

Schedule F - Intercompany Payable Schedule

Counterparty	Owed Amount
AEROVÍAS DE INTEGRACIÓN REGIONAL S.A.	\$2,301,010.20
LAN CARGO REPAIR STATION LLC	\$3,525,168.11
LATAM AIRLINES PERÚ S.A.	\$9,838.59
LATAM-AIRLINES ECUADOR	\$2,866,844.96
LÍNEA AÉREA CARGUERA DE COLOMBIA S.A.	\$28,201,798.93
MAS INVESTMENT LIMITED	\$1,449,810.77
PRIME AIRPORT SERVICES INC	\$177,203.85
TAM LINHAS AÉREAS S.A.	\$65,068,938.54
TRANSPORTE AÉREO S.A.	\$584,463.37
TRANSPORTES AÉREOS DEL MERCOSUR S.A.	\$262,513.90
TOTAL:	\$104,447,591.22

Fill in this information to identify the case:

Debtor name Aerolinhas Brasileiras S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11603

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

See Attached Schedule G

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
AER LINGUS(IAG CARGO)	3ER FLOOR SOUTH H.O.B.DUBLIN AIRPORT			DUBLIN			IRELAND	AIRLINE AGREEMENT - SPA	2/28/2017	N/A	N/A
AIR CHINA INTERNATIONAL	29 TIANZHU ROAD, TANZHU AIRPORT ECONOMIC DEVELOPMENT AREA, SHUNYI DISTRICT			BEIJING			CHINA	AIRLINE AGREEMENT - HBSA	6/24/2019	N/A	N/A
AIR CHINA INTERNATIONAL	29 TIANZHU ROAD, TANZHU AIRPORT ECONOMIC DEVELOPMENT AREA, SHUNYI DISTRICT			BEIJING			CHINA	AIRLINE AGREEMENT - SPA	6/24/2019	N/A	N/A
AIR CHINA INTERNATIONAL	29 TIANZHU ROAD, TANZHU AIRPORT ECONOMIC DEVELOPMENT AREA, SHUNYI DISTRICT			BEIJING			CHINA	AIRLINE AGREEMENT - SWAP	6/24/2019	N/A	N/A
AIR NEW ZEALAND LIMITED	OGLVIE CRECENT, AUCKLAND INTERNATIONAL AIRPORT			AUCKLAND			NEW ZELAND	AIRLINE AGREEMENT - SPA	11/1/2014	N/A	N/A
AIR TAHITI	IMMUEUBLE DEXTER RUE PAUL GAUGING PAPEETE			THAITI		98713	FRENCH POLYNESIA	AIRLINE AGREEMENT - SPA	3/15/2013	N/A	N/A
AIRBRIDGE CARGO AIRLINES LTD	17, KRYLATSKAYA STREET, BLDG 4			MOSCOW		12614	RUSIA	AIRLINE AGREEMENT - SPA	2/27/2015	N/A	N/A
ALOHA AIR CARGO.	4510 OLD INTERNATIONAL AIRPORT ROAD			ANCHORAGE	AK	99502		AIRLINE AGREEMENT - SPA	11/20/2017	N/A	N/A
AMERIJET INTERNATIONAL INC	2800 SOUTH ANDREW AVE			FORT LAUDERDALE	FL	33316		AIRLINE AGREEMENT - SPA	5/15/2018	N/A	N/A
ASIANA AIRLINES	ASIANA TOWN, #47 OSOE_DONG			SEOUL	Gangseo-Gu	157-713	KOREA	AIRLINE AGREEMENT - SPA	7/1/2017	N/A	N/A
BELEM SERVICOS DE BORDO LTD	PASSAGEM SANTO AMARO 01			BELOM			BRAZIL	ANEXO LSG BEL (F)	7/1/2018	N/A	10/31/2022
BOA	AV. SIMON LOPEZ N° 1582			COCHABAMBA			BOLIVIA	AIRLINE AGREEMENT - SPA	5/1/2018	N/A	N/A
BRITISH AIRWAYS	IAG CARGO S122, PO BOX 99			HOUNSLOW	Middlesex	TW6 2JS	UK	AIRLINE AGREEMENT - SPA	1/27/2017	N/A	N/A
CATERAIR SERV BORDO E HOTEL	PRAÇA MINISTRO SALGADO FILHO SN			RECIFE			BRAZIL	ANEXO LSG REC (F)	7/1/2018	N/A	10/31/2022
CATHAY PACIFIC AIRWAYS LTD	33/F, ONE PACIFIC PLACE, 88 QUEENSWAY			HONG KONG			CHINA	AIRLINE AGREEMENT - SRP	3/31/2019	N/A	N/A
CHINA AIRLINES	2 F NO 1, HANGZHAN S. RD DAYUAN DIST, TAOYUAN			TAOYUAN		33758	CHINA	AIRLINE AGREEMENT - SPA	8/1/2018	N/A	N/A
CHINA CARGO AIRLINES /CHINA EASTERN	NO.199 KONGGANG 6 ROAD, HONGQIAO INT'L AIRPORT			SHANGHAI		200335	CHINA	AIRLINE AGREEMENT - SPA	10/1/2015	N/A	N/A
CHINA SOUTHERN AIRLINES	NO.68, QIXIN ROAD			GUANGZHOU		510403	CHINA	AIRLINE AGREEMENT - HBSA	1/7/2019	N/A	N/A
CHINA SOUTHERN AIRLINES	NO.68, QIXIN ROAD			GUANGZHOU		510403	CHINA	AIRLINE AGREEMENT - SPA	1/7/2019	N/A	N/A
DELTA AIRLINES	1030 DELTA BLVD			ATLANTA	GA	30305		AIRLINE AGREEMENT - SPA	11/5/2019	N/A	N/A
DHL	AEROPUERYO DE TOCUMEN			PANAMA		11491	PANAMA	AIRLINE AGREEMENT - SPA	7/1/2017	N/A	N/A
EL AL ISRAEL AIRLINES LTD.	BEN-GURION INT'L AIRPORT					41. 7015001	ISRAEL	AIRLINE AGREEMENT - SPA	2/1/2018	N/A	N/A
EMIRATES	HEAD QUARTERS			DUBAI		686	UNITED ARAB EMIRATES	AIRLINE AGREEMENT - SPA	8/2/2018	N/A	N/A
ETHIOPIAN AIRLINES	BOLE INTERNATIONAL AIRPORT			ADDIS ABABA		1755	ETHIOPIA	AIRLINE AGREEMENT - SPA	6/1/2017	N/A	N/A
ETIHAD AIRWAYS	NEW AIRPORT ROAD			ABU DHABI		35566	UNITED ARAB EMIRATES	AIRLINE AGREEMENT - SPA	7/28/2013	N/A	N/A
EVA AIRWAYS CORPORATION	BUILDING, 376 HSIN-NAN ROAD, SECTION 1, LUCHU			TAIWAN			CHINA	AIRLINE AGREEMENT - SPA	11/30/2018	N/A	N/A
FINNAIR	RAHTITIE 1					1053	FINLAND	AIRLINE AGREEMENT - SPA	3/1/2011	N/A	N/A
FORTALEZA SERVICOS DE BORDO	AVENIDA LAURO VIEIRA CHAVES 14 1410			FORTALEZA			BRAZIL	ANEXO LSG FOR (F)	7/1/2018	N/A	10/31/2022
IBERIA (IAG CARGO)	CALLE MARTINEZ VILLERGAS 49			MADRID		28027	SPAIN	AIRLINE AGREEMENT - SPA	2/28/2017	N/A	N/A
JAPAN AIRLINES	2-4-11 HIGASHISHINAGAWA SHINAGAWAKU			TOKIO			JAPON	AIRLINE AGREEMENT - SPA	3/1/2018	N/A	N/A
KENYA AIRLINES	AIRPORT NORHT ROAD EMBAKASI			NAIROBI		19002-00501	KENYA	AIRLINE AGREEMENT - SPA	10/1/2018	N/A	N/A
KOREAN AIR	260 HANEUL GIL GANGSEO GU			SEOUL		157-712	SOUTH KOREA	AIRLINE AGREEMENT - SPA	10/11/2016	N/A	N/A
LAN CARGO S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 29881	N/A	N/A	N/A

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term	Contract Expiration Date
LAN CARGO S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 34245	N/A	N/A	N/A
LAN CARGO S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 25756	N/A	N/A	N/A
LAN CARGO S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 34245	N/A	N/A	N/A
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 29881	N/A	N/A	N/A
LATAM AIRLINES GROUP S.A.	ESTADO 10, PISO 11			SANTIAGO			CHILE	INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35817	N/A	N/A	N/A
LINEAS AEREAS SUR-AMERICANAS	AV EL DORADO N 103-22			BOGOTA			COLOMBIA	AIRLINE AGREEMENT - SPA	7/1/2017	N/A	N/A
LOT- POLISH AIRLINES	ENTRADA INTERIOR 5			WARSAWA		00-906	POLAND	AIRLINE AGREEMENT - SPA	5/15/2008	N/A	N/A
LUFTHANSA	UL 17 STYCZNIA 35			FRANKFURT		60546	GERMANY	AIRLINE AGREEMENT - SPA	7/1/2019	N/A	N/A
MALAYSIAN AIRLINE	FRANKFURT FLUGHANFEN, TOR 21, GEB.322 FRANKFURT/MAIN ADMINISTRATION BUILDING, AT LEVEL 1, SOUTH SUPPORT ZONE, KLIA			SEPANG	Selangor	64000	MALAYSIA	AIRLINE AGREEMENT - SPA	11/1/2019	N/A	N/A
MARSH LTD	ATTN: GENERAL COUNSEL	1 TOWER PLACE WEST, TOWER PLACE		LONDON		EC3R 5BU	UNITED KINGDOM	INSURANCE AGREEMENT - POLICY NO. C20/TAMC/01073	3/31/2020	265 DAYS	3/31/2021
MASAIR	AEROUERTO INTERNACINAL DE LA CIUDAD DE MEXICO HANGAR 9/10 PENON DE LOS BANOS DELEGACION VENUSTIANO CARRANZA			MEXICO CITY	DF	1529	MEXICO	AIRLINE AGREEMENT - SPA	10/15/2018	N/A	N/A
MNG AIRLINES	WOW CONVENTION CENTER IDTM BAKIRKOY			ISTANBUL		34149	TURKEY	AIRLINE AGREEMENT - SPA	12/1/2017	N/A	N/A
NIPPON CARGO AIRLINES	NCA LINE MAINTANANCE HANGAR NARITA INTERNATIONAL AIRPORT NARITA SHI CHIBA			NARITA		2820011	JAPAN	AIRLINE AGREEMENT - SPA	9/1/2012	N/A	N/A
POLAR AIR CARGO INC	WESTCHESTER AVENUE			PURCHASE	NY	10577		AIRLINE AGREEMENT - SPA	2/2/2018	N/A	N/A
QANTAS AIRWAYS LTD.	QCB/6 10 BOURKE ROAD, MASCOT				NSW	2020	AUSTRALIA	AIRLINE AGREEMENT - SPA	1/30/2019	N/A	N/A
QATAR AIRWAYS	QATAR AIRWAYS TOWER, AIRPORT ROAD			DOHA		22550	QATAR	AIRLINE AGREEMENT - SPA	2/15/2017	N/A	N/A
SAS	S-195 87			STOCKHOLM	Stockholm		SWEDEN	AIRLINE AGREEMENT - SPA	2/15/2020	N/A	N/A
SAUDI ARABIAN AIRLINES	NE8-14 CC715/130			SAUDIA CITY	Jeddah	620-21231	SAUDI ARABIA	AIRLINE AGREEMENT - SPA	8/22/2016	N/A	N/A
SINGAPORE AIRLINES	AIRLINE HOUSE 25 AIRLINE RD					819829	SINGAPORE	AIRLINE AGREEMENT - SPA	4/15/2015	N/A	N/A
SWISS	MALZGASSE 15, 4052			BASEL		4052	SWITZERLAND	AIRLINE AGREEMENT - SPA	9/12/2018	N/A	N/A
SWISSPORT BRASIL LTDA	AER INTERNACIONAL DE BRASILIA S/N			BRASILIA			BRAZIL	CONTRATO HANDLING CARGA - SWISSPORT BRASIL (C)	1/1/2015	N/A	N/A
THE ROYAL PALM RESIDENCE TOW	R BOAVENTURA DO AMARAL 1274.			CAMPINAS			BRAZIL	CONTRATO HOTEL ROYAL PALM TOWERS INDAIATUBA L7, M3, UC (VCP)	1/1/2020	N/A	12/31/2022
TRANSCARGA	ACE RIO CAURA TORRE HUMBOLDT, PISO 6, OF. 6-13, PRADOS DEL ESTE			CARACAS		1080	VENEZUELA	AIRLINE AGREEMENT - SPA	N/A	N/A	N/A
TRANSPORTES AEREOS BOLIVIANOS	1601 NW 70 AVE			MIAMI	FL	33126		AIRLINE AGREEMENT - SPA	1/1/2019	N/A	N/A
TURKISH AIRLINES INC.	BUILDING 10TH FLOOR, YESILKOE			ISTANBUL		34149	TURKEY	AIRLINE AGREEMENT - SPA	3/20/2013	N/A	N/A
VIRGIN ATLANTIC CARGO	MAYOR ROYAL			CRAWLEY	West Sussex	rh10 9NU	UK	AIRLINE AGREEMENT - SPA	4/6/2018	N/A	N/A

Fill in this information to identify the case:

Debtor name Aerolinhas Brasileiras S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11603

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **See Attached Schedule H**

☐ D _____
☐ E/F _____
☐ G _____

In re Aerominas Brasleiras S.A.

Case No. 20-11603

Schedule H: Codebtors

Name of Codebtor	Address1	Address2	City	State	Zip	Country	Name of Creditor	Applicable Schedules (D, E/F, G)
FIDELIDADE VIAGENS E TURISMO S.A.	RUA VERBO DIVINO, 2001, 13TH FLOOR, UNIT. 132, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	NICODEMOS VIEIRA DE SOUSA (LITIGATION)	F
FIDELIDADE VIAGENS E TURISMO S.A.	RUA VERBO DIVINO, 2001, 13TH FLOOR, UNIT. 132, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	ISABEL PEREIRA DA SILVA JUNIOR (LITIGATION)	F
FIDELIDADE VIAGENS E TURISMO S.A.	RUA VERBO DIVINO, 2001, 13TH FLOOR, UNIT. 132, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	WESLEY MIRANDA PIMENTEL (LITIGATION)	F
MULTIPLUS CORRETORA DE SEGUROS LTDA.	RUA VERBO DIVINO, 2001, 10TH FLOOR, UNIT. 101 PART A, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	NICODEMOS VIEIRA DE SOUSA (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	ALBENI GERALDO DE JESUS FILHO (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	NICODEMOS VIEIRA DE SOUSA (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	JOSELITO DIAS DA COSTA (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	ALESSANDRO FRANCO LABIGALINI (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	JOSE ALBERTO VIANA DA SILVA (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	PRESIDIO RAMOS DE LIMA (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	AMAURO GERALDO PRADO (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	SINDICATO DOS TRABALHADORES DA AVIAÇÃO CIVIL DA REGIÃO AMAZÔNICA (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	SERGIO FERREIRA BRITO (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	VALDEMIR MAYR DA SILVA (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	FABIO ADRIANO GONCALVES (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	ISABEL PEREIRA DA SILVA JUNIOR (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	CARLOS AUGUSTO GONCALVES DOS SANTOS (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	LUIS FERNANDO SERAGIOLLI (LITIGATION)	F
TAM LINHAS AÉREAS S.A.	RUA VERBO DIVINO, 2001, 17TH FLOOR, UNIT. 172, CHACARA SANTO ANTONIO		SÃO PAULO	SP	04719-002	BRAZIL	WESLEY MIRANDA PIMENTEL (LITIGATION)	F

Fill in this information to identify the case:

Debtor name Aerolinhas Brasileiras S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11603

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2020

X /s/ Ramiro Alfonsín Balza

Signature of individual signing on behalf of debtor

Ramiro Alfonsín Balza

Printed name

Chief Financial Officer

Position or relationship to debtor